

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. ¹	§	(Jointly Administered)

**GLOBAL NOTES AND STATEMENTS OF LIMITATION, METHODOLOGY, AND
DISCLAIMERS REGARDING THE DEBTORS' SCHEDULES OF ASSETS AND
LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Core Scientific, Inc. and its debtor affiliates, as debtors and debtors in possession in the above-captioned chapter 11 cases (collectively, the “**Debtors**” or the “**Company**”), with the assistance of their advisors, are filing their Schedules of Assets and Liabilities (collectively, the “**Schedules**”) and Statements of Financial Affairs (collectively, the “**Statements**” or “**SOFAs**” and, together with the Schedules, the “**Schedules and Statements**”) in the United States Bankruptcy Court for the Southern District of Texas (the “**Bankruptcy Court**”) pursuant to section 521 of title 11 of the United States Code (the “**Bankruptcy Code**”) and Rule 1007 of the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”).

These Global Notes and Statements of Limitations, Methodology, and Disclaimers Regarding the Debtors’ Schedules of Assets and Liabilities and Statements of Financial Affairs (collectively, the “**Global Notes**”) pertain to, are incorporated by reference in, and comprise an integral part of all of the Debtors’ Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements. These Global Notes are in addition to any specific notes contained in any individual Debtor’s Schedules and Statements (together with the Global Notes, the “**Notes**”).

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“**GAAP**”), nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment and reflect the Debtors’ commercially reasonable efforts to report the assets and liabilities of the Debtors.

The Schedules and Statements and Global Notes should not be relied upon for information relating to the current or future financial conditions, events, or performance of any of the Debtors.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

The Debtors and their agents, attorneys, and financial advisors do not guarantee or warrant the accuracy or completeness of the data that is provided herein and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. While commercially reasonable efforts have been made to provide accurate and complete information herein, inadvertent errors or omissions may exist. The Debtors and their agents, attorneys, and financial advisors expressly do not undertake any obligation to update, modify, revise, or re-categorize the information provided herein, or to notify any third party should the information be updated, modified, revised, or re-categorized. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtors or damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtors or their agents, attorneys, and financial advisors are advised of the possibility of such damages.

The Schedules and Statements for the Debtors have been signed by Michael Bros, who serves as the Debtors' Senior Vice President of Capital Markets & Acquisitions and is an authorized signatory of the Debtors. In reviewing and signing the Schedules and Statements, Mr. Bros has relied upon the efforts, statements, and representations of various personnel employed by the Debtors' and their advisors, including the management team. Mr. Bros has not (and could not have) personally verified the accuracy of each statement and representation contained in the Schedules and Statements, including statements and representations concerning amounts owed to creditors, classification of such amounts, and creditor addresses.

Global Notes and Overview of Methodology

1. **Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. The Debtors reserve all rights to (i) amend or supplement the Schedules and Statements from time to time, in all respects, as may be necessary or appropriate, including, without limitation, the right to amend the Schedules and Statements with respect to the description or designation of any claim ("**Claim**") or the particular Debtor(s) against which the Claim is asserted; (ii) dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; and (iii) designate subsequently any Claim as "disputed," "contingent," or "unliquidated," or (iv) object to the extent, validity, enforceability, priority, or avoidability of any Claim.

Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtors that such Claim or amount is not "disputed," "contingent," or "unliquidated," or that such Claim is not subject to objection. The Debtors reserve all of their rights to dispute, or assert offsets or defenses to, any Claim reflected on their Schedules and Statements on any grounds, including, but not limited to, amount, liability, priority, status, or classification. Additionally, the Debtors expressly reserve all of their rights to designate such Claims as "disputed," "contingent," or "unliquidated" at a later date. Moreover, listing a Claim does not constitute an admission of liability by the Debtors against which the Claim is listed or against any of the Debtors. Furthermore, nothing contained in the Schedules and Statements or Notes shall constitute a waiver of rights with respect to the Debtors' chapter 11 cases, including, without limitation, issues involving Claims,

substantive consolidation, defenses, equitable subordination, and/or causes of action arising under chapter 5 of the Bankruptcy Code and any applicable non-bankruptcy laws to recover assets or avoid transfers.

Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph 1.

The Debtors shall not be required to update the Schedules and Statements except as may be required by applicable law.

2. **Contingent Claim.** A claim that is dependent on the realization of some uncertain future event is a “contingent” claim.
3. **Unliquidated Claim.** A claim, or portion of a claim, for which a specific value could not be readily quantified by the Debtors using currently available information are scheduled as “unliquidated.”
4. **Disputed Claim.** A claim with respect to which the applicable Debtor and the claimant disagree as to the amount owed, whether any amount is owed, or the claim classification, is “disputed.”
5. **Description of the Case.** On December 21, 2022 (the “**Petition Date**”), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code in the Bankruptcy Court. The Debtors continue to operate their business and manage their properties as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Debtors’ chapter 11 cases are being jointly administered pursuant to Bankruptcy Rule 1015(b) and Rule 1015-1 of the Local Bankruptcy Rules for the United States Bankruptcy Court for the Southern District of Texas.

On January 9, 2023, the United States Trustee for Region 7 (the “**U.S. Trustee**”) appointed an official committee of unsecured creditors (the “**Creditors’ Committee**”) in these chapter 11 cases pursuant to section 1102 of the Bankruptcy Code. No trustee or examiner has been appointed in these chapter 11 cases.

6. **Basis of Presentation.** For financial reporting purposes, the Debtors generally prepare consolidated financial statements, which include information for Core Scientific, Inc. and its Debtor and non-Debtor affiliates. The Schedules and Statements are unaudited and reflect the Debtors’ reasonable efforts to report certain financial information of the Debtors on an unconsolidated basis.

As more fully described in the Declaration of Michael Bros in Support of the Debtors’ Chapter 11 Petitions and First Day Relief (Docket No. 5) (the “**First Day Declaration**”), on December 13, 2017, MineCo Holdings, Inc. was incorporated and, six months later, it changed its name to Core Scientific, Inc. (“**Initial Core Scientific**”). In January 19, 2022, pursuant to a “SPAC merger,” (i) Initial Core Scientific changed its name to Core Scientific Operating Company (“**Core Operating**”) and (ii) Power & Digital Infrastructure Acquisition Corp. changed its name to Core Scientific, Inc. Consequently, certain assets or liabilities attributed in the Debtors’ books and records to “Core Scientific, Inc.” are actually assets and liabilities of Core Operating, particularly those assets and liabilities pre-dating January 19, 2022. The Debtors and

their advisors have used reasonable efforts to attribute assets and liabilities to the proper Debtor entity but, to the extent more information becomes available, the Debtors reserve the right to amend these Schedules and Statements accordingly. Further, nothing herein shall constitute an admission that a particular asset or liability is property attributable to a particular Debtor. In certain circumstances, the entity that is party to a contract located in the Company's books and records has been dissolved. Such contracts have been listed on the applicable Schedule for the Debtor entity making payments associated with such contract; this shall not constitute an admission that the Debtor making such payments is party to, or liable on, such contract.

These Schedules and Statements do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to fully reconcile to the financial statements prepared by the Debtors. These Schedules and Statements reflect the assets and liabilities of each separate Debtor, except where otherwise indicated. The Debtors used reasonable efforts to attribute the assets and liabilities, certain required financial information, and various cash disbursements to each particular Debtor entity. Information contained in the Schedules and Statements has been derived from the Debtors' books and records and historical financial statements. The Company accounts for its crypto currency assets at acquisition fair value, net of recognized impairment losses. The Debtors reserve all rights to supplement and amend the Schedules and Statements in this regard, including with respect to reallocation of assets or liabilities to any particular entity.

Given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that a Debtor's assets exceed its liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time prior to the Petition Date. Likewise, to the extent a Debtor's liabilities exceed its assets, this is not an admission that the Debtor was insolvent as of the Petition Date or any time prior to the Petition Date.

7. **"As Of" Information Date.** All asset information, and all liability information, except where otherwise noted, is reflected as of the close of business on the Petition Date. All year-to-date 2022 revenue is reflected as of December 21, 2022. The Schedules and Statements reflect the Debtors' best effort to allocate the assets, liabilities, receipts, and expenses to the appropriate Debtor entity "as of" such dates. In certain instances, the Debtors may have used estimates or pro-rated amounts where actual data as of the aforementioned dates was not available.
8. **Accuracy.** The financial information disclosed herein was not prepared in accordance with federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring the Claims against or equity interests in the Debtors should evaluate this financial information in light of the purposes for which it was prepared. The Debtors are not liable for and undertake no responsibility to indicate variations from securities laws or for any evaluations of the Debtors based on this financial information or any other information.
9. **Current Market Value and Net Book Value.** Unless otherwise indicated, the Schedules and Statements reflect net book values ("NBV"), rather than current market values, and may not reflect net realizable value. For this reason, amounts ultimately realized will vary, potentially materially, from NBV. Additionally, the amount of

certain assets and liabilities may be undetermined, and, thus, ultimate assets and liabilities may differ materially from those stated in the Schedules and Statements. Values listed in these Schedules and Statements should not solely be used to determine the Debtors' enterprise valuation.

Operating cash is presented as bank balances as of the Petition Date. Certain other assets, such as investments in subsidiaries, are listed at undetermined amounts, as the net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtors reserve all of their rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as unknown or undetermined and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

The Debtors account for digital currency assets as intangible assets with indefinite useful lives. The Debtors initially recognize digital currency assets that are received as digital asset mining income based on the fair value of the digital currency assets when mined. Digital currency assets that are purchased in an exchange of one digital currency asset for another digital currency asset are recognized at the fair value of the digital currency asset received. During the period they are held, digital currency assets are impaired for a loss to the lowest observed exchange price, to date, in their primary market. The Debtors recognize realized gains or losses when digital currency assets are sold in an exchange for other digital currency assets or for cash using a first-in first-out method of accounting at the entity level.

The Debtors do not amortize goodwill but test it for impairment annually or more frequently if events or changes in circumstances indicate that the carrying value of goodwill may not be recoverable. During the year ended December 31, 2022, the Debtors impaired all \$1.05 billion of their previously acquired goodwill.

10. **Liabilities.** The Debtors have sought to allocate liabilities between the prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and postpetition periods may change. Accordingly, the Debtors reserve all of their rights to amend, supplement, or otherwise modify the Schedules and Statements, as is necessary or appropriate.

The liabilities listed on the Schedules do not reflect all possible Claims under section 503(b)(9) of the Bankruptcy Code. Accordingly, the Debtors reserve all of their rights to dispute or challenge the validity of any Claims asserted under section 503(b)(9) of the Bankruptcy Code or the characterization of the structure of any such transaction or any document or instrument related to any creditor's Claim. Although there are multiple holders of debt under the Debtors' prepetition funded indebtedness, only the administrative agent(s), indenture trustee(s), or similar representative(s), as applicable, have been listed in the Schedules.

11. **Classification and Recharacterization.** Listing (i) a Claim on Schedule D as "secured," (ii) a Claim on Schedule E/F as "priority," (iii) a Claim on Schedule E/F as "unsecured," or (iv) a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtors of the legal rights of the claimant or a

waiver of the Debtors' rights to re-characterize or reclassify such Claims, contracts, or leases or to setoff such Claims. Notwithstanding the Debtors' commercially reasonable efforts to characterize, classify, categorize, or designate properly certain Claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtors may nevertheless have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtors' business. Accordingly, the Debtors reserve all of their rights to re-characterize, reclassify, re-categorize, re-designate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate as additional information becomes available, including, without limitation, whether contracts or leases listed herein were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition. Disclosure of information in one or more Schedules, one or more Statements, or one or more exhibits or attachments to the Schedule and Statements, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedules, Statements, exhibits or attachments.

Moreover, nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease or financing arrangement (including whether any lease or financing arrangement is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

12. **Excluded Assets and Liabilities.** The Debtors have excluded certain categories of assets, tax accruals, and liabilities from the Schedules and Statements, including, without limitation, accrued salaries, employee benefit accruals, and accrued accounts payable. The Debtors have also excluded rejection damage Claims of counterparties to executory contracts and unexpired leases that may or may not be rejected, to the extent such damage Claims exist. In addition, certain immaterial assets and liabilities may have been excluded.
13. **Bankruptcy Court Orders.** Pursuant to certain orders of the Bankruptcy Court entered in the Debtors' chapter 11 cases (the "**First Day Orders**"), the Debtors were authorized (but not directed) to pay, among other things, certain prepetition claims of their employees, taxing authorities, insurers, critical vendors, and certain other prepetition creditors. Accordingly, these liabilities will have been or may be satisfied in accordance with such orders and therefore generally are not listed in the Schedules and Statements.
14. **Zero Dollar Amounts.** Amounts listed as zero are either \$0, unliquidated, or undetermined.
15. **Summary of Amounts and Claims Reporting Policies.** The following is a summary of significant reporting policies:
 - Undetermined and Unknown Amounts. The description of an amount as "undetermined" or "unknown" is not intended to reflect upon the materiality of such amount.
 - Totals. All totals that are included in the Schedules and Statements represent totals of all the known amounts included in the Schedules and Statements. To the extent there are unknown or undetermined amounts, the actual total may be different than the total listed.

- Paid Claims. The Debtors were authorized (but not directed) to pay certain outstanding prepetition claims pursuant to various First Day Orders entered by the Bankruptcy Court. The Debtors reserve all of their rights to amend or supplement the Schedules and Statements or take other action as is necessary or appropriate to avoid overpayment of, or duplicate payments for, any such liabilities.
- Liens. Property and equipment listed in the Schedules and Statements are presented without consideration of any liens that may attach (or have attached) to such property and equipment.

16. **Intellectual Property Rights.** Exclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have been abandoned, have been terminated or otherwise have expired by their terms, or have been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. Conversely, inclusion of certain intellectual property should not be construed to be an admission that such intellectual property rights have not been abandoned, have not been terminated or otherwise expired by their terms, or have not been assigned or otherwise transferred pursuant to a sale, acquisition, or other transaction. The Debtors have made every effort to attribute intellectual property to the rightful Debtor owner; however, in some instances, intellectual property owned by one Debtor may, in fact, be owned by another. Accordingly, the Debtors reserve all of their rights with respect to the legal status of any and all intellectual property rights.

17. **Executory Contracts.** Although diligent efforts have been made to reflect each Debtor's executory contracts on Schedule G accurately, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or that such contract or agreement was in effect on the Petition Date or is valid or enforceable. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G.

Although the Debtors made diligent attempts to attribute an executory contract to its rightful Debtor, in certain instances, the Debtors may have inadvertently failed to do so. Accordingly, the Debtors reserve all of their rights with respect to the named parties to any and all executory contracts, including the right to amend Schedule G.

The Debtors reserve all their rights, Claims, and causes of action with respect to the executory contracts, including the right to dispute or challenge the characterization of any contract on Schedule G as executory or the structure of any transaction or any document or instrument related to a creditor's Claim.

18. **Leases.** The Debtors may enter into agreements titled as leases for equipment or other real property interests. The underlying lease agreements are set forth in the Schedules and Statements in Schedule G.

Although diligent efforts have been made to accurately reflect each Debtor's unexpired

leases on Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. Certain information, such as the contact information of the counterparty, may not be included where such information could not be obtained using the Debtors' reasonable efforts. Listing a lease on Schedule G does not constitute an admission that such lease is a true unexpired lease or that such lease was in effect on the Petition Date or is valid or enforceable. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G.

Nothing in the Schedules and Statements is, or shall be construed to be, an admission as to the determination of the legal status of any lease (including whether any lease is a true lease, a financing arrangement or a real property interest), and the Debtors reserve all rights with respect to such issues.

19. **Liens and Mechanic Liens.** Property and equipment listed in the Schedules and Statements are presented without consideration of any liens, including any asserted mechanics', materialmen, or similar liens that may attach (or have attached) to such property and equipment. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any liens, and the Debtors reserve all rights with respect to same.
20. **Owned Property and Equipment.** Unless otherwise indicated, owned property (including real property) and equipment are stated at net book value. The Debtors here by reserve all of their rights to sell or lease any property. The Debtors reserve their rights to lease furniture, fixtures, and equipment from certain third party lessors.
21. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
22. **Contingent Assets.** Prior to the relevant Petition Date, each Debtor, as plaintiff, may have commenced various lawsuits in the ordinary course of its business against third parties seeking monetary damages. Each Debtor's Schedule A/B, Question 74 contains a listing of these actions, as applicable.
23. **Litigation.** Certain litigation actions (collectively, the "**Litigation Actions**") reflected as Claims against a particular Debtor may relate to one or more of the Debtors. The Debtors made reasonable efforts to record accurately the Litigation Actions in the Schedules and Statements of the Debtor that is the party to the Litigation Action. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtors of liability, the validity of any Litigation Action, or the amount and treatment of any potential Claim that may result from any Litigation Action currently pending or that may arise in the future. As the Debtors continue to operate their business, additional Litigation Actions may arise as a result thereof. Accordingly, the Debtors reserve all rights to amend, supplement, or otherwise modify the Schedules and Statements, as is necessary or appropriate.
24. **Causes of Action.** Despite making commercially reasonable efforts to identify all known assets, the Debtors may not have listed all of their causes of action or potential causes of action against third parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtors reserve all of their rights with respect to any cause of

action (including avoidance actions), controversy, right of setoff, cross-claim, counterclaim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, or assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law or in equity, or pursuant to any other theory of law (collectively, “**Causes of Action**”) they may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.

25. **Intercompany Payables and Receivables.** Intercompany receivables and payables are set forth on Schedules A/B and E/F, respectively. The listing by the Debtors of any account between a Debtor and another affiliate, including between the Debtor and any disregarded or non-Debtor affiliate, is a statement of what appears in the Debtors’ books and records and does not reflect any admission or conclusion of the Debtors regarding the allowance, classification, characterization, validity, or priority of such account. The Debtors take no position in these Schedules and Statements as to whether such accounts would be allowed as a Claim or interest, or not allowed at all. The Debtors and all parties in interest reserve all rights with respect to such accounts. Further information regarding the Debtors’ intercompany transactions is set forth in the Debtors’ *Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Their Existing Cash Management System, (B) Maintain Existing Business Forms and Intercompany Arrangements, (C) Continue Intercompany Transactions, and (D) Continue Utilizing Employee Credit Cards, and (II) Granting Related Relief* (Docket No. 12) (the “**Cash Management Motion**”).
26. **Employee Claims.** The Bankruptcy Court entered a final order granting authority, but not requiring, the Debtors to pay prepetition employee wages, salaries, benefits, and other related obligations. With the exception of any prepetition severance and paid time off obligations that are still owing under the Debtors’ policies and applicable non-bankruptcy law, as applicable, the Debtors currently expect that most prepetition employee Claims for wages, salaries, benefits, and other related obligations either have been paid or will be paid in the ordinary course of business and, therefore, the Schedules and Statements do not include such Claims. The Debtors have not listed their regular payroll disbursements and employee expense reimbursements in Question 3 for the Statements.
27. **Insiders.** The Debtors have attempted to include all payments made over the 12 months preceding the Petition Date to any party deemed an “insider.” For purposes of the Schedules and Statements, the Debtors defined “insiders” as such term is defined in section 101(31) of the Bankruptcy Code. Persons listed as “insiders” have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (i) any insider’s influence over the control of the Debtors; (ii) the management responsibilities or functions of any such insider; (iii) the decision-making or corporate authority of any such insider; or (iv) whether the Debtors or any

such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose.

28. **Employee Addresses.** Current employee and director addresses have been reported as the Debtors’ business address throughout the Schedules and Statements, where applicable.
29. **Confidential or Sensitive Information.** There may be instances where certain information was not included or redacted due to the nature of an agreement between a Debtor and a third party, concerns about the confidential or commercially sensitive nature of certain information, or concerns for the privacy of an individual. Any alterations will be limited to only what is necessary to protect the Debtor or third party and will provide interested parties with sufficient information to discern the nature of the listing.
30. **Fiscal Year.** The Debtors operate on a calendar year basis. Unless otherwise indicated, all references to “annual,” “annually,” “year,” “years,” or an otherwise similar length of time are presumed to refer to a period of time in accordance with the Debtors’ fiscal year. Each Debtor’s fiscal year ends on December 31.
31. **Specific Notes.** These Global Notes are in addition to the specific notes set forth below and in the Schedules and Statements of the individual Debtor entities. The fact that the Debtors have prepared a Global Note with respect to a particular Schedule or Statement and not as to others does not reflect and should not be interpreted as a decision by the Debtors to exclude the applicability of such Global Note to any or all of the Debtors’ remaining Schedules or Statements, as appropriate. Disclosure of information in one Schedule, one Statement, or an exhibit or attachment to a Schedule or Statement, even if incorrectly placed, shall be deemed to be disclosed in the correct Schedule, Statement, exhibit, or attachment. In the event that the Schedules or Statements differ from any of the foregoing Global Notes, the Global Notes shall control.

Specific Disclosures with Respect to the Debtors' Schedules

The Schedules do not purport to represent financial statements prepared in accordance with GAAP, nor are they intended to be fully reconciled with the financial statements of the Debtors. Additionally, the Schedules contain unaudited information that is subject to further review and potential adjustment, and reflect the Debtors' reasonable best efforts to report the assets and liabilities of the Debtors. Moreover, given, among other things, the uncertainty surrounding the collection and ownership of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtors show more assets than liabilities, this is not an admission that the Debtors were solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtors show more liabilities than assets, this is not an admission that the Debtors were insolvent as of the Petition Date or at any time before the Petition Date. Values listed in these Schedules and Statements should not be used to determine the Debtors' enterprise valuation.

1. **Schedule A/B, Part 1, Questions 2–4.**

Cash and cash equivalents are as of the Petition Date.

For more information on the Debtors' cash management system, please refer to the Cash Management Motion.

2. **Schedule A/B, Part 2, Question 8.**

Certain prepaid or amortized assets are listed in Part 2 in accordance with the Debtors' books and records. The amounts listed in Part 2 do not necessarily reflect assets that the Debtors will be able to collect or realize. The amounts listed in Part 2 include, among other things, utility deposits, prepaid subscriptions, construction, rent and other prepayments.

3. **Schedule A/B, Part 4, Question 14.**

Ownership interests in subsidiaries and affiliates primarily arise from common stock ownership or member or partnership interests. Unless otherwise listed in the Schedules, the Debtors' respective ownership interests in subsidiaries are listed in Schedule A/B, Part 4 as undetermined amounts because the fair market value of such interests is dependent on numerous variables and factors and may differ significantly from the NBV.

For more information concerning the Debtors' organizational structure, please refer to the organization chart annexed to the First Day Declaration and the discussion therein.

Cryptocurrencies are reported in question 14, "**Investments** - Mutual funds or publicly traded stocks not included in Part 1".

4. **Schedule A/B, Part 8, Questions 46–53.**

Includes vehicles, miners, network equipment, servers, switchboards, transformers, and other equipment.

5. **Schedule A/B, Part 9, Questions 55–58.**

Where possible, the Debtors have provided the NBV on a property-by-property basis rather than current market values, which value may not reflect the net realizable value. For this reason, amounts ultimately realizable upon a sale will vary, potentially materially, from NBV, and the NBV listed shall not be construed as current or fair market value of such property. The Debtors considered both owned real property and ground leases to which the respective Debtor is a lessee in responding to Schedule A/B, Questions 55–58. In addition, the real property leases to which a Debtor is a lessee or lessor are listed in Schedule G. To the extent any interest in such leases is listed on Schedule G but not Schedule A/B, such interests are incorporated into Schedule A/B, Questions 55–58 by reference.

6. **Schedule A/B, Part 11, Question 72.**

The Debtors' response to the schedule questionnaire is indicative of the gross non-tax effected net operating loss ("NOL") values as compared to the GAAP net deferred tax assets associated with such NOLs. The actual dollar impact of how these NOLs affect future taxable income is dependent upon, among other things, the timing, character, and amount of any future or previous years' (provided NOLs are allowed to be carried back) income to which they can be applied. Amounts also do not reflect the consideration of any valuation allowances recorded pursuant to GAAP, which have the effect of reducing associated deferred tax assets. Additionally, the NOLs listed in Schedule A/B, Question 72 reflect the amounts listed in the Debtors' books and records, may reflect NOLs accumulated for more than one tax year, and may be subject to expiration or limitations on usability now or in the future.

For further information regarding NOLs and other of the Debtors' tax attributes, please refer to the *Emergency Motion of the Debtors Pursuant to Sections 362 and 105(a) of the Bankruptcy Code for Interim and Final Orders Establishing Notification Procedures and Approving Restrictions On (A) Certain Transfers of Interests in the Debtors, and (B) Claiming of Certain Worthless Stock Deductions* (Docket No. 7) (the "NOL Motion"). Any description of such tax attributes contained herein is qualified by the NOL Motion in all respects.

7. **Schedule D.**

Except as otherwise ordered by the Bankruptcy Court, the Debtors reserve their rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien, including mechanics' or similar liens, purported to be granted or perfected in any specific asset for the benefit of a secured creditor listed on a Debtor's Schedule D. Moreover, although the Debtors may have scheduled Claims of various creditors as secured Claims, the Debtors reserve all rights to dispute or challenge the secured nature of any such creditor's Claim or the characterization of any such transaction or any document or instrument (including without limitation, any intercompany agreement) related to such creditor's Claim. To that end, the Debtors take no position as to the extent or priority of any particular creditor's lien in the Schedules and Statements.

With respect to those certain (i) secured convertible notes issued pursuant to that certain Secured Convertible Note Purchase Agreement, dated as of April 19, 2021 (as may be

amended, restated, amended and restated, supplemented, or otherwise modified from time to time, and including all related credit documents, and the notes issued thereunder, the “**April Convertible Notes**”) and/or (ii) secured convertible notes issued pursuant to that certain Secured Convertible Note Purchase Agreement, dated on or about August 20, 2021 (as may be amended, restated, amended and restated, supplemented, or otherwise modified from time to time, and including all related credit documents, and the notes issued thereunder, the “**August Convertible Notes**”, and collectively with the April Secured Convertible Notes, the “**Convertible Notes**”), the Debtors have listed only the note/collateral agent as the named creditor on Schedule E/F. Nonetheless, the Convertible Notes are beneficially owned by a number of other parties, which are not listed individually on Schedule E/F. Further, as noted on the organizational chart annexed to the First Day Declaration, certain Debtors are guarantors of the Convertible Notes. The Debtors have included the Convertible Notes on Schedule E/F of Core Scientific, Inc., the issuer of the Convertible Notes and on the relevant Debtors’ schedules that are guarantors of the Convertible Notes. Nothing herein or in the Schedules or Statements is intended to be deemed an admission or allowance by the Debtors regarding the amount of any Claims arising from the Convertible Notes.

The Debtors are party to various equipment financing agreements (collectively, the “**Equipment Financings**”), which the Debtors have included on Schedule D of the obligor for each Equipment Financing. As stated above, unless otherwise indicated, Equipment Financing Claim amounts are scheduled at outstanding principal amounts as of Petition Date. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any Equipment Financing, including the validity or amount of any lien in connection therewith, and the Debtors reserve all rights with respect thereto. Furthermore, the inclusion of an Equipment Financing on Schedule D shall not constitute an admission as to the value of any collateral securing such Equipment Financing or any deficiency Claim relating thereto.

The Debtors are party to certain agreements titled as leases for cryptocurrency miners and other non-miner equipment (collectively, the “**Equipment Leases**”). Any known prepetition obligations of the Debtors pursuant to the Equipment Leases have been listed on Schedule D or Schedule E/F, as applicable. The underlying Equipment Lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any Equipment Lease, including the characterization of an Equipment Lease as a lease or an equipment financing, and the Debtors reserve all rights with respect thereto. The Debtors reserve all rights to dispute the secured status (or the validity of any asserted lien) of any Equipment Lease and all rights related thereto are expressly reserved.

The Debtors further reserve the right to challenge the secured status of any liability. Characterizing a liability, including an Equipment Financing, as “secured,” shall not constitute an admission as to the validity of any asserted lien or amount thereof.

Nothing herein or in the Schedules or Statements is intended to be deemed an admission of liability by the Debtors with respect to any ongoing or future litigation relating to the indebtedness listed on Schedule D.

The descriptions provided in Schedule D are intended only to be a summary. Reference to the applicable underlying documents is necessary for a complete description of the

collateral and the nature, extent, and priority of any liens. Nothing in these Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements.

Except as specifically stated herein, real property lessors, equipment lessors, utility companies, and other parties that may hold security deposits have not been listed on Schedule D. The Debtors have not included parties that may believe their Claims are secured through setoff rights or inchoate statutory lien rights, including certain parties from which the Debtors have received lien notices but whose notices the Debtors understand have not yet been filed or recorded. While reasonable efforts have been made, determination of the date upon which each Claim in Schedule D was incurred or arose may be unduly burdensome or cost prohibitive in some instances and, therefore, the Debtors may not list a date for each Claim listed on Schedule D.

While reasonable efforts have been made, certain guarantors of the debts listed on Schedule D may have been inadvertently excluded. The Debtors reserve all of their rights to amend or supplement Schedule D as necessary or appropriate.

For purposes of Schedule D, the Debtors have included the principal amounts outstanding. Amounts listed on Schedule D should not be used to determine the amount of an alleged secured claim or the value of the underlying collateral, which may be disputed.

8. Schedule E/F, Part 1.

The Claims listed on Schedule E/F, Part 1 arose and were incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive. Accordingly, not all such dates are included for each Claim. To the best of the Debtors' knowledge, all Claims listed on Schedule E/F arose or were incurred before the Petition Date.

The Debtors have not listed certain wage, or wage-related, obligations that the Debtors have paid pursuant to First Day Orders on Schedule E/F. The Debtors reserve the right to dispute or challenge whether creditors listed on Schedule E/F are entitled to priority status pursuant to sections 503 and/or 507 of the Bankruptcy Code.

Claims owing to various taxing authorities to which the Debtors potentially may be liable are included on the Debtors' Schedule E/F. Certain of such Claims, however, may be subject to ongoing audits and/or the Debtors otherwise may be unable to determine with certainty the amount of the remaining Claims listed on Schedule E/F. Therefore, where applicable, the Debtors have listed such Claims as contingent, disputed, and/or unliquidated, pending final resolution of ongoing audits or other outstanding issues. The Debtors reserve the right to assert that any Claim listed on Schedule E/F does not constitute a priority Claim under the Bankruptcy Code.

9. Schedule E/F, Part 2.

The Debtors have exercised commercially reasonable efforts to list all liabilities on Schedule E/F of each applicable Debtor. As a result of the Debtors' consolidated

operations, however, the reader should review Schedule E/F for all Debtors in these cases for a more complete understanding of the unsecured debts of the Debtors.

Certain creditors listed on Schedule E/F may owe amounts to the Debtors, and, as such, the Debtors may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment, and the Debtors reserve all rights to assert the same and to dispute and challenge any setoff and/or recoupment rights that may be asserted against the Debtors by a creditor.

Additionally, certain creditors may assert mechanics', materialman's, or other, similar liens against the Debtors for amounts listed on Schedule E/F. The Debtors reserve their rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F of any Debtor. In addition, certain Claims listed on Schedule E/F (Part 2) may be entitled to priority under section 503(b)(9) of the Bankruptcy Code.

Schedule E/F also contains information regarding pending litigation involving the Debtors. In certain instances, the relevant Debtor that is the subject of the litigation is unclear or undetermined. To the extent that litigation involving a particular Debtor has been identified, however, such information is included on that Debtor's Schedule E/F. The amounts for these potential Claims are listed as undetermined and marked as contingent, unliquidated, and disputed in the Schedules. Additionally, certain pending or potential litigation and Claims listed in Schedule E/F involve individual claimants.

Current employee and director addresses have been reported as the Debtors' business address throughout the Schedules and Statements.

The Claims of individual creditors for, among other things, goods, products, services, or taxes are listed as the amounts entered on the Debtors' books and records and may not reflect credits, allowances, or other adjustments due from such creditors to the Debtors. The Debtors reserve all of their rights with regard to such credits, allowances, and other adjustments, including the right to assert Claims objections and/or setoffs with respect to the same.

The aggregate net intercompany payable amounts listed in Schedule E/F may or may not result in allowed or enforceable Claims by or against a given Debtor, and listing these payables is not an admission on the part of the Debtors that the intercompany Claims are enforceable or collectable. The intercompany payables also may be subject to recoupment, netting, or other adjustments made pursuant to intercompany policies and arrangements not reflected in the Schedules.

As noted, the Bankruptcy Court has authorized the Debtors to pay, in their discretion, certain unsecured prepetition Claims, pursuant to the First Day Orders. To the extent practicable, each Debtor's Schedule E/F is intended to reflect the balance as of the Petition Date, adjusted for postpetition payments of some or all of the Bankruptcy Court approved payments. Each Debtor's Schedule E/F will reflect some of the Debtor's payments of certain Claims pursuant to the First Day Orders, and, to the extent an unsecured Claim has been paid or may be paid, it is possible such Claim is not included on Schedule E/F. Certain Debtors may pay additional Claims listed on Schedule E/F

during these chapter 11 cases pursuant to these and other orders of the Bankruptcy Court and the Debtors reserve all of their rights to update Schedule E/F to reflect such payments or to modify the claims register to account for the satisfaction of such Claim.

Additionally, Schedule E/F does not include potential rejection damage Claims, if any, of the counterparties to executory contracts and unexpired leases that have been, or may be, rejected. Furthermore, Schedule E/F does not include any deficiency Claims relating to liabilities listed on Schedule D, including Equipment Financings.

10. **Schedule G.**

While the Debtors' existing books, records, and financial systems have been relied upon to identify and schedule executory contracts on each Debtor's Schedule G, and while the Debtors have devoted substantial internal and external resources to identifying and providing the requested information for as many executory contracts as possible and to ensuring the accuracy of Schedule G, inadvertent errors, omissions, or over-inclusions may have occurred. The Debtors do not make, and specifically disclaim, any representation or warranty as to the completeness or accuracy of the information set forth on Schedule G. The Debtors reserve all of their rights to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G and to amend or supplement Schedule G as necessary. Certain contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters, memoranda, and other documents, instruments, and agreements that may not be listed therein despite the Debtors' use of reasonable efforts to identify such documents. In addition, certain nondisclosure agreements and/or other confidential information have been omitted. The Debtors reserve all of their rights with respect to such agreements. Further, unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall be deemed to include all exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

In some cases, the same supplier or provider appears multiple times on Schedule G. This multiple listing is intended to reflect distinct agreements between the applicable Debtor and such supplier or provider.

The Debtors are party to certain agreements titled as leases for cryptocurrency miners and other non-miner equipment (collectively, the "**Equipment Leases**"). Any known prepetition obligations of the Debtors pursuant to the Equipment Leases have been listed on Schedule D or Schedule E/F, as applicable. The underlying Equipment Lease agreements are listed on Schedule G. Nothing in the Schedules and Statements is or should be construed as an admission as to the determination of the legal status of any Equipment Lease, including the characterization of an Equipment Lease as a lease or an equipment financing, and the Debtors reserve all rights with respect thereto. The Debtors reserve all rights to dispute the secured status (or the validity of any asserted lien) of any Equipment Lease and all rights related thereto are expressly reserved.

In the ordinary course of business, the Debtors may have issued numerous purchase orders for supplies, product, and related items, which, to the extent such purchase orders constitute executory contracts, are not listed individually on Schedule G. To the extent that goods were delivered under purchase orders prior to the Petition Date, vendors' Claims with respect to such delivered goods are included on Schedule E/F. Similarly, in the ordinary course of business, the Debtors may have issued numerous statements of work or similar documents for services, which, to the extent such statements of work or similar documents constitute executory contracts, are not listed individually on Schedule G. To the extent services were delivered under statements of work prior to the Petition Date, vendors' Claims with respect to such services are included on Schedule E/F.

As a general matter, certain of the Debtors' executory contracts and unexpired leases could be included in more than one category. In those instances, one category has been chosen to avoid duplication. Further, the designation of a category is not meant to be wholly inclusive or descriptive of the entirety of the rights or obligations represented by such contract.

Certain of the executory contracts and unexpired leases listed on Schedule G may contain certain renewal options, guarantees of payment, options to purchase, rights of first refusal, right to lease additional space, and other miscellaneous rights. Such rights, powers, duties, and obligations are not set forth separately on Schedule G. In addition, the Debtors may have entered into various other types of agreements in the ordinary course of their business, such as easements, rights of way, subordination, nondisturbance, and attornment agreements, supplemental agreements, amendments/letter agreements, title agreements, employment-related agreements, and confidentiality and non-disclosure agreements. Such documents may not be set forth in Schedule G.

The Debtors reserve all of their rights, Claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, document, or instrument related to a creditor's Claim, to dispute the validity, status, or enforceability of any contract, agreement, or lease set forth in Schedule G, and to amend or supplement Schedule G as necessary. Inclusion of any agreement on Schedule G does not constitute an admission that such agreement is an executory contract or unexpired lease and the Debtors reserve all rights in that regard, including, without limitation, that any agreement is not executory, has expired pursuant to its terms, or was terminated prepetition.

In addition, certain of the agreements listed on Schedule G may be in the nature of conditional sales agreements or secured financings. The presence of a contract or agreement on Schedule G does not constitute an admission that such contract or agreement is an executory contract or unexpired lease. The Debtors reserve all of their rights, claims, and causes of action with respect to the contracts and agreements listed on Schedule G, including the right to dispute or challenge the characterization or the structure of any transaction, or any document or instrument (including, without limitation, any intercreditor or intercompany agreement) related to a creditor's Claim. Certain of the contracts, agreements, and leases listed on Schedule G may have been entered into by more than one of the Debtors. Further, the specific Debtor obligor to

certain of the executory contracts or unexpired leases could not be specifically ascertained in every circumstance. In such cases, the Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

In the ordinary course of business, the Debtors have entered into numerous contracts or agreements, both written and oral, regarding the provision of certain services on a month-to-month basis. To the extent such contracts or agreements constitute executory contracts, these contracts and agreements may not be listed individually on Schedule G.

Certain of the executory contracts may not have been memorialized and could be subject to dispute; executory agreements that are oral in nature have not been included in Schedule G.

Certain of the executory contracts and unexpired leases listed in Schedule G may have been assigned to, assumed by, or otherwise transferred to certain of the Debtors in connection with, among other things, acquisitions by the Debtors. The Debtors used their best efforts to determine the correct Debtor's Schedule G on which to list such executory contract or unexpired lease.

The Debtors generally have not included on Schedule G any insurance policies, the premiums for which have been prepaid. In the event that the Bankruptcy Court were to ever determine that any such prepaid insurance policies are executory contracts, the Debtors reserve all of their rights to amend Schedule G to include such policies, as necessary or appropriate. A description of the Debtors' insurance policies and insurance programs is included in the *Emergency Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing Debtors to (A) Continue Insurance Programs and Surety Bonds, and (B) Pay Certain Obligations with Respect Thereto; (II) Granting Relief from Automatic Stay with Respect to Workers' Compensation Claims; and (III) Granting Related Relief* (Docket No. 13) (the "**Insurance Motion**") and the exhibits attached thereto.

Specific Disclosures with Respect to the Debtors' Statements

1. **SOFA Part 2, Question 3.**

Severance for non-insiders is not considered regular employee compensation and is included.

2. **SOFA Part 2, Question 4.**

Includes payments to legal entities, including individuals and affiliates.

For purposes of the Schedules and Statements, the Debtors defined "insiders" as such term is defined in section 101(31) of the Bankruptcy Code. Persons listed as "insiders" have been included for informational purposes only and the inclusion of them in the Schedules and Statements shall not constitute an admission that such persons are insiders for purposes of section 101(31) of the Bankruptcy Code. Moreover, the Debtors do not take any position with respect to: (i) any insider's influence over the control of the Debtors; (ii) the management responsibilities or functions of any such insider; (iii)

the decision-making or corporate authority of any such insider; or (iv) whether the Debtors or any such insider could successfully argue that he or she is not an “insider” under applicable law or with respect to any theories of liability or for any other purpose. Entities listed as “insiders” have been included for informational purposes and their inclusion shall not constitute an admission that those entities are insiders for purposes of section 101(31) of the Bankruptcy Code. As stated above, the listing of a party as an insider in the Schedules and Statements, is not intended to be, nor shall be, construed as a legal characterization or determination of such party as an actual insider and does not act as an admission of any fact, claim, right or defense, and all such rights, claims, and defenses are hereby expressly reserved.

Given the significant volume and ordinary course nature of these intercompany transactions, the Debtors may not have listed all intercompany transfers and transactions.

As described in the *Emergency Motion of Debtors for Entry of an Order (I) Authorizing Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, and (B) Maintain Employee Benefits Programs and Pay Related Obligations; and (II) Granting Related Relief* (Docket No. 6) (the “**Wages Motion**”), employees are generally granted restricted stock units (“**RSUs**”) upon the commencement of their employment, which RSUs continue to vest through the term of their employment on four-year schedules. The Debtors have not included the vesting of previously granted RSUs for purposes of SOFA Part 2, Question 4. The Debtors, however, have included new grants of RSUs in SOFA Part 2, Question 4. For purposes of SOFA Part 2, Question 4, the RSUs are valued as of the Petition Date at \$0 as they are granted in shares and not cash.

3. **SOFA Part 2, Question 5.**

The Debtors return products in the ordinary course due to defect, or if the product is not needed. The Debtors did not list any of these types of ordinary course returns in response to SOFA Part 2, Question 5.

4. **SOFA Part 2, Question 6.**

The Debtors routinely incur certain setoffs in the ordinary course of business, including postpetition setoffs. Setoffs in the ordinary course can result from various items including, but not limited to, intercompany transactions, pricing discrepancies, returns, warranties, coupons, refunds, and other disputes between the Debtors and their tenants and/or vendors. These routine setoffs are consistent with the ordinary course of business in the Debtors’ industry, and, therefore, can be particularly voluminous, unduly burdensome, and costly for the Debtors to regularly document. Therefore, although such setoffs and other similar rights may have been accounted for when scheduling certain amounts, these ordinary course setoffs are not independently accounted for, and, as such, are excluded from the Schedules and Statements. Any setoff of a prepetition debt to be applied against the Debtors is subject to the automatic stay and must comply with section 553 of the Bankruptcy Code. The Debtors reserve all rights with respect thereto, including the right to amend the setoff amounts.

5. **SOFA Part 3, Question 7.**

Although the Debtors believe they were diligent in their efforts, certain lawsuits and proceedings may have been excluded inadvertently in the Debtors' response to SOFA, Question 7. Additionally, the Debtors may have causes of action against other parties that have not formally been commenced, and thus any such causes of action have not been included on SOFA Part 3, Question 7. The Debtors reserve all of their rights to amend or supplement their response to SOFA Part 3, Question 7.

The Debtors reserve all of their rights and defenses with respect to any and all listed lawsuits and administrative proceedings. The listing of such actions shall not constitute an admission by the Debtors of any liabilities or that the actions were correctly filed against the Debtors or any affiliates of the Debtors. The Debtors also reserve their rights to assert that neither the Debtors nor any affiliate of the Debtors is an appropriate party to such actions or proceedings.

In the event that the Debtors discover additional information pertaining to these legal actions identified in response to SOFA Part 3, Question 7, the Debtors will use reasonable efforts to supplement the Statements in light thereof and reserve all rights to do so.

The response to this question excludes normal-course state audit activities.

6. **SOFA Part 4, Question 9.**

The donations and/or charitable contributions listed in response to SOFA Part 4, Question 9 represent payments made to third parties during the applicable timeframe that were recorded as such within the Debtors' books and records.

7. **SOFA Part 6, Question 11.**

All payments for services of any entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one (1) year immediately preceding the Petition Date are listed on the applicable Debtors' response to SOFA Part 6, Question 11. Certain professionals provided services in addition to restructuring related services; payments for such services have been excluded in response to SOFA Part 6, Question 11, to the extent reasonably practicable. Additional information regarding the Debtors' retention of professional service firms is more fully described in individual retention applications and related orders, to the extent applicable.

On a postpetition basis, payments to certain professionals have been or will be made from the Debtors' segregated professional fee escrow account held by Core Scientific, Inc. on behalf of the Debtors on a consolidated basis. Payments to certain other professionals are paid out of the main operating account held by Core Scientific Operating Company. The Debtors believe that it would be an inefficient use of the assets of the Debtors' estates for the Debtors to allocate these payments on a Debtor-by-Debtor basis. Accordingly, the Debtors have listed such payments on the SOFA of Core Scientific Operating Company.

8. **SOFA Part 13, Question 27.**

No complete inventory results are maintained.

9. **SOFA Part 13, Question 30.**

Payments to insiders: refer to SOFA Part 2, Question 4 for payments that would have otherwise been listed in here.

Core Scientific, Inc.

Case Number:

22-90341

Schedule A/B: Assets — Real and Personal Property**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?**☐ No. Go to Part 2.☒ Yes. Fill in the information below.

General description	Type of account (if applicable)	Last 4 digits of account # (if applicable)	Current value of debtor's interest
2. Cash on hand			
2.1			
3. Checking, savings, money market, or financial brokerage accounts (Identify all)			
3.1 CITY NATIONAL BANK	CREDIT CARD	7589	\$175,043
4. Other cash equivalents (Identify all)			
4.1			

5. Total of Part 1.

Add lines 2 through 4. Copy the total to line 80.

\$175,043

Core Scientific, Inc.

Case Number:

22-90341

Schedule A/B: Assets — Real and Personal Property**Part 2: Deposits and prepayments****6. Does the debtor have any deposits or prepayments?**☒ No. Go to Part 3.☐ Yes. Fill in the information below.

General description	Current value of debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1 _____

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1 _____

9. Total of Part 2

Add lines 7 through 8. Copy the total to line 81.

Core Scientific, Inc.

Case Number:

22-90341

Schedule A/B: Assets — Real and Personal Property**Part 3: Accounts receivable**

10. Does the debtor have any accounts receivable?

☒ No. Go to Part 4.☐ Yes. Fill in the information below.

General description	Face or requested amount	Doubtful or uncollectable	Current value of debtor's interest
11. Accounts receivable			
11a. 90 days old or less:	-	=	
11b. Over 90 days old:	-	=	
11c. All accounts receivable:	-	=	
12. Total of Part 3			
Current value on lines 11a + 11b = line 12. Copy the total to line 82.			

[illegible]

Core Scientific, Inc.

Case Number:

22-90341

Schedule A/B: Assets — Real and Personal Property**Part 4: Investments****13. Does the debtor own any investments?**☒ No. Go to Part 5.☐ Yes. Fill in the information below.

General description	Valuation method used for current value	Current value of debtor's interest
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14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

14.1 _____

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

15.1 _____

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

16.1 _____

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

Schedule A-B, Part 4 - Investments
Core Scientific's investments consists of its investment in subsidiaries, as set forth on the following organizational chart:



Debtor Status

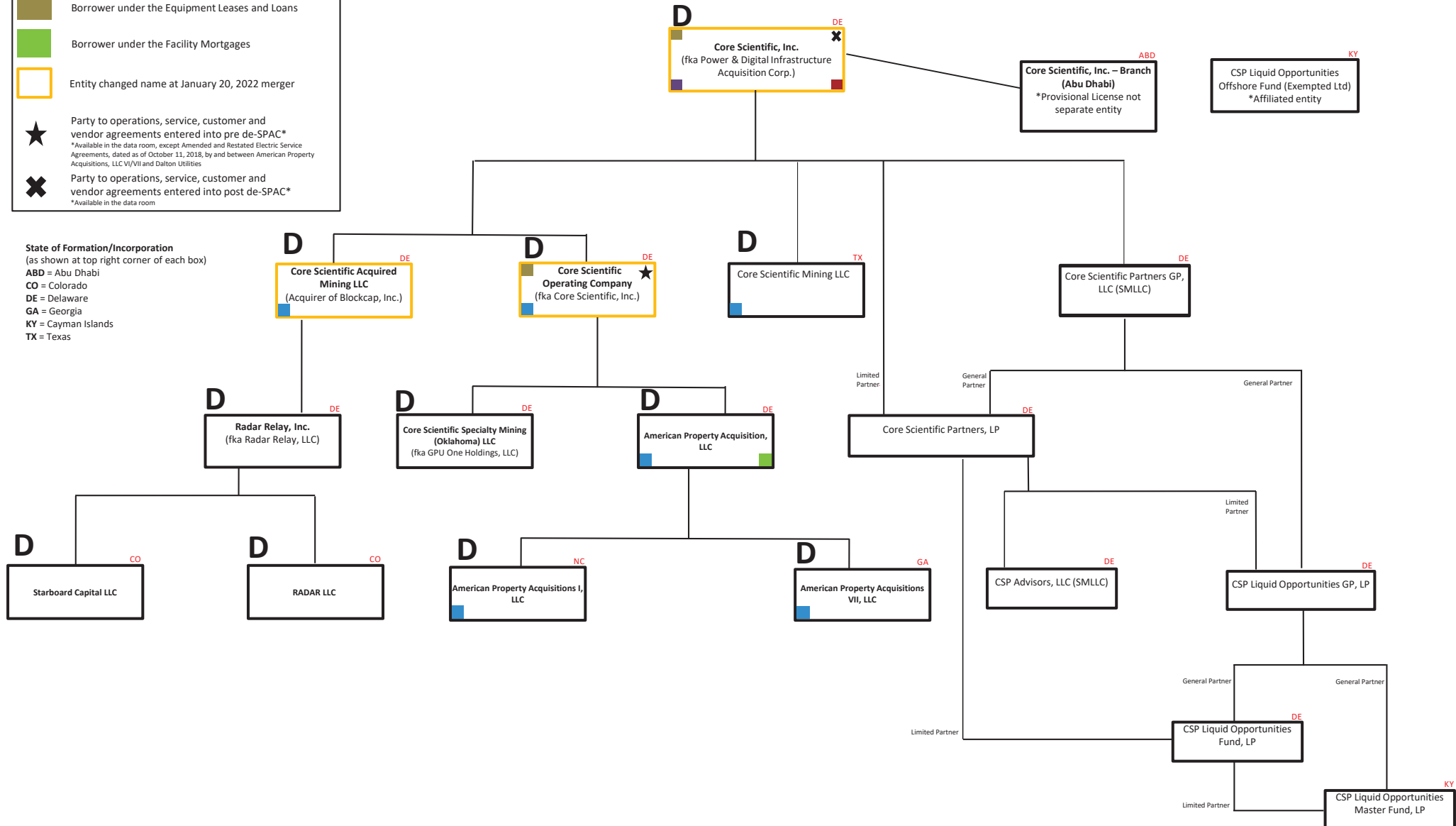
D = Debtor

Symbol Legend

	Borrower under the B. Riley Notes
	Issuer under the Convertible Notes
	Guarantor under the Convertible Notes
	Borrower under the Equipment Leases and Loans
	Borrower under the Facility Mortgages
	Entity changed name at January 20, 2022 merger
	Party to operations, service, customer and vendor agreements entered into pre de-SPAC*
	Party to operations, service, customer and vendor agreements entered into post de-SPAC*

*Available in the data room

State of Formation/Incorporation
(as shown at top right corner of each box)
ABD = Abu Dhabi
CO = Colorado
DE = Delaware
GA = Georgia
KY = Cayman Islands
TX = Texas



Core Scientific, Inc.

Case Number:

22-90341

Schedule A/B: Assets — Real and Personal Property**Part 5: Inventory, excluding agriculture assets - detail**

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
19.1 _____	_____	_____	_____	_____
20. Work in progress				
20.1 _____	_____	_____	_____	_____
21. Finished goods, including goods held for resale				
21.1 _____	_____	_____	_____	_____
22. Other Inventory or supplies				
22.1 _____	_____	_____	_____	_____

23. Total of Part 5

Add lines 19 through 22. Copy the total to line 84.

24. Is any of the property listed in Part 5 perishable?

- ☐ No
- ☐ Yes

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

- ☐ No
- ☐ Yes. Book Value _____ Valuation method _____ Current value _____

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Core Scientific, Inc.

Case Number:

22-90341

Schedule A/B: Assets — Real and Personal Property**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops—either planted or harvested			
28.1 _____	_____	_____	_____
29. Farm animals Examples: Livestock, poultry, farm-raised fish			
29.1 _____	_____	_____	_____
30. Farm machinery and equipment (Other than titled motor vehicles)			
30.1 _____	_____	_____	_____
31. Farm and fishing supplies, chemicals, and feed			
31.1 _____	_____	_____	_____
32. Other farming and fishing-related property not already listed in Part 6			
32.1 _____	_____	_____	_____

33. **Total of Part 6.**

Add lines 28 through 32. Copy the total to line 85.

34. **Is the debtor a member of an agricultural cooperative?**☐ No☐ Yes. Is any of the debtor's property stored at the cooperative?☐ No☐ Yes35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**☐ No☐ Yes. Book Value _____ Valuation method _____ Current value _____36. **Is a depreciation schedule available for any of the property listed in Part 6?**☐ No☐ Yes37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**☐ No☐ Yes

Core Scientific, Inc.

Case Number:

22-90341

Schedule A/B: Assets — Real and Personal Property**Part 7: Office furniture, fixtures, and equipment; and collectibles - detail**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

☒ No. Go to Part 8.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture 39.1			
40. Office fixtures 40.1			
41. Office equipment, including all computer equipment and communication systems equipment and software 41.1			
42. Collectibles 42.1			

43. Total of Part 7

Add lines 39 through 42. Copy the total to line 86.

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44. Is a depreciation schedule available for any of the property listed in Part 7?

☐ No☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☐ No☐ Yes

Core Scientific, Inc.

Case Number:

22-90341

Schedule A/B: Assets — Real and Personal Property**Part 8: Machinery, equipment, and vehicles**

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☒ No. Go to Part 9.☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

47.1 _____

48. Watercraft, trailers, motors, and related accessories

Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

48.1 _____

49. Aircraft and accessories

49.1 _____

50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)

50.1 _____

51. Total of Part 8

Add lines 47 through 50. Copy the total to line 87.

52. Is a depreciation schedule available for any of the property listed in Part 8?

☐ No☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

☐ No☐ Yes

Core Scientific, Inc.

Case Number:

22-90341

Schedule A/B: Assets — Real and Personal Property**Part 9: Real property - detail**

54. Does the debtor own or lease any real property?

- ☐ No. Go to Part 10.
- ☒ Yes. Fill in the information below.

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
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55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

55.1	COTTONWOOD, TEXAS (LAND IMPROVEMENT: 1939 FM 2119 PECOS, TX 79772)	LEASED	\$6,921,748	NBV	\$6,921,748
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56. Total of Part 9

Add the current value on all Question 55 lines and entries from any additional sheets. Copy the total to line 88.

\$6,921,748

57. Is a depreciation schedule available for any of the property listed in Part 9?

- ☐ No
- ☒ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☒ No
- ☐ Yes

Core Scientific, Inc.

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Schedule A/B: Assets — Real and Personal Property**Part 10: Intangibles and intellectual property - detail**

59. Does the debtor have any interests in intangibles or intellectual property?

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60. Patents, copyrights, trademarks, and trade secrets			
60.1 _____			
61. Internet domain names and websites			
61.1 _____			
62. Licenses, franchises, and royalties			
62.1 _____			
63. Customer lists, mailing lists, or other compilations			
63.1 _____			
64. Other intangibles, or intellectual property			
64.1 _____			
65. Goodwill			
65.1 _____			
66. Total of Part 10			
Add lines 60 through 65. Copy the total to line 89.			

67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?

- ☐ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Core Scientific, Inc.

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Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

70. Does the debtor own any other assets that have not yet been reported on this form? Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes. Fill in the information below.

General description	Current value of debtor's interest
71. Notes receivable Description (include name of obligor) 71.1 _____	
72. Tax refunds and unused net operating losses (NOLs) Description (for example, federal, state, local) 72.1 \$12.5 million of cumulative State NOLs through 12/31/2021	Undetermined
73. Interests in insurance policies or annuities 73.1 _____	
74. Causes of action against third parties (whether or not a lawsuit has been filed) 74.1 Benjamin Thomison & Alpha Asic <i>Nature of claim: Litigation</i> <i>Amount requested: Not Available</i>	Undetermined
74.2 Celsius Mining LLC: Undetermined disputes, including potential claims for breach of contract, among other causes of action. <i>Nature of claim: Undetermined disputes</i> <i>Amount requested: Not Available</i>	Undetermined
74.3 JONATHAN BARRETT 2012 IRREVOCABLE TRUST: Undetermined disputes, including potential claims for breach of contract, among other causes of action. <i>Nature of claim: Undetermined disputes</i> <i>Amount requested: Not Available</i>	Undetermined
75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims 75.1 _____	

Core Scientific, Inc.

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Schedule A/B: Assets — Real and Personal Property**Part 11: All other assets**

General description	Current value of debtor's interest
76. Trusts, equitable or future interests in property 76.1 _____	
77. Other property of any kind not already listed Examples: Season tickets, country club membership Examples: Season tickets, country club membership 77.1 _____	
78. Total of Part 11 Add lines 71 through 77. Copy the total to line 90.	<div style="border: 1px solid black; padding: 5px; width: fit-content; margin: 0 auto;">Undetermined</div>
79. Has any of the property listed in Part 11 been appraised by a professional within the last year? <input checked="checked" type="checkbox"/> No <input type="checkbox"/> Yes	

Core Scientific, Inc.

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Schedule A/B: Assets — Real and Personal Property**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property	Total of all property
80. Cash, cash equivalents, and financial assets. Copy line 5, Part 1.	\$175,043		
81. Deposits and prepayments. Copy line 9, Part 2.	\$0		
82. Accounts receivable. Copy line 12, Part 3.	\$0		
83. Investments. Copy line 17, Part 4.	\$0		
84. Inventory. Copy line 23, Part 5.	\$0		
85. Farming and fishing-related assets. Copy line 33, Part 6.	\$0		
86. Office furniture, fixtures, and equipment; and collectibles. Copy line 43, Part 7.	\$0		
87. Machinery, equipment, and vehicles. Copy line 51, Part 8.	\$0		
88. Real property. Copy line 56, Part 9.		\$6,921,748	
89. Intangibles and intellectual property. Copy line 66, Part 10.	\$0		
90. All other assets. Copy line 78, Part 11.	\$0		
91. Total. Add lines 80 through 90 for each column.	a. \$175,043	b.. \$6,921,748	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.			\$7,096,791

Core Scientific, Inc.

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Schedule D: Creditors Who Have Claims Secured by Property**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims**2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.**

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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Convertible Notes

2.1	U.S. BANK NATIONAL ASSOCIATION, AS NOTE AGENT WEST SIDE FLATS, 60 LIVINGSTONE AVENUE EP-MN-WS3C ATTN: JOSHUA HAHN ST. PAUL, MN 55107	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 8/20/2021 PROPERTY DESCRIPTION: 10% CONVERTIBLE NOTE DUE APR 1, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$322,918,757
2.2	U.S. BANK NATIONAL ASSOCIATION, AS NOTE AGENT WEST SIDE FLATS, 60 LIVINGSTONE AVENUE EP-MN-WS3C ATTN: JOSHUA HAHN ST. PAUL, MN 55107	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	DATE: 4/19/2021 PROPERTY DESCRIPTION: 10% CONVERTIBLE NOTE DUE APR 19, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$237,969,176

Convertible Notes Total: **\$560,887,934**

Core Scientific, Inc.

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Equipment Financings</u>							
2.3 ANCHOR LABS #1 (ANCHORAGE LENDING) ONE EMBARCADERO CENTER SUITE 2623 SAN FRANCISCO, CA 94126	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 3/1/2022 PROPERTY DESCRIPTION: 12.5% EQUIPMENT FINANCING DUE MAR 11, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$15,000,002	
2.4 ANCHOR LABS #2 (ANCHORAGE LENDING) ONE EMBARCADERO CENTER SUITE 2623 SAN FRANCISCO, CA 94126	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 5/23/2022 PROPERTY DESCRIPTION: 12.5% EQUIPMENT FINANCING DUE MAY 23, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$10,159,057	
2.5 LIBERTY STONEBRIAR 5601 GRANITE PARKWAY STE 1350 PLANO, TX 75024	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 4/6/2022 PROPERTY DESCRIPTION: 10.65% EQUIPMENT FINANCING DUE MAR 1, 2024	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$6,968,255	
2.6 MASS MUTUAL BARINGS SCH. 1 2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 3/24/2022 PROPERTY DESCRIPTION: 13% EQUIPMENT FINANCING DUE MAR 30, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$18,055,809	

Core Scientific, Inc.

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Equipment Financings</u>							
2.7 MASS MUTUAL BARINGS SCH. 2 2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 3/24/2022 PROPERTY DESCRIPTION: 13% EQUIPMENT FINANCING DUE MAR 30, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$8,127,841	
2.8 MASS MUTUAL BARINGS SCH. 3 2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 3/24/2022 PROPERTY DESCRIPTION: 13% EQUIPMENT FINANCING DUE MAR 30, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$900,063	
2.9 MASS MUTUAL BARINGS SCH. 4 2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 4/28/2022 PROPERTY DESCRIPTION: 13% EQUIPMENT FINANCING DUE APR 28, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$11,591,557	
2.10 MASS MUTUAL BARINGS SCH. 5 2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 4/28/2022 PROPERTY DESCRIPTION: 13% EQUIPMENT FINANCING DUE APR 28, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$9,271,137	

Core Scientific, Inc.

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
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Equipment Financings

2.11 MASS MUTUAL BARINGS SCH. 6 2 HAMPSHIRE STREET SUITE 101 FOXBOROUGH, MA 02035	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 4/28/2022 PROPERTY DESCRIPTION: 13% EQUIPMENT FINANCING DUE APR 28, 2025	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$15,897,930	
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Equipment Financings Total: \$95,971,651

Core Scientific, Inc.

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
<u>Facility Mortgages</u>							
2.12 BROWN CORPORATION PO BOX 1103 DALTON, GA 30722	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 9/1/2018 PROPERTY DESCRIPTION: 5% FACILITY MORTGAGE DUE SEP 1, 2023	<input type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	\$166,356	

Facility Mortgages Total:**\$166,356**

Core Scientific, Inc.

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Schedule D: Creditors Who Have Claims Secured by Property

Creditor's Name and Mailing Address, E-mail Address & An Account Number	Co-Interest	Insider	Co-Debtor	Date Claim was Incurred, Property Description, Lien & Co-Interest Creditor	C U D	Amount of Claim	Value of Collateral
Letters of Credit							
2.13 CITY NATIONAL BANK 350 S. GRAND AVE. MAIL CODE 944-01 LOS ANGELES, CA 90071 ACCT. LAST 4: 3577	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 1/25/2022 PROPERTY DESCRIPTION: LETTER OF CREDIT	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$0	
2.14 SRPF A QR RIVERSOUTH LLC 515 CONGRESS AVE. SUITE 2100 AUSTIN, TX 78701 ACCT. LAST 4: 3577	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	DATE: 1/25/2022 PROPERTY DESCRIPTION: LETTER OF CREDIT	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <input checked="" type="checkbox"/>	\$0	
Letters of Credit Total:						\$0	

Core Scientific, Inc.

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Schedule D: Creditors Who Have Claims Secured by Property

Amount of Claim

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$657,025,941

Core Scientific, Inc.

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Schedule D: Creditors Who Have Claims Secured by Property**Part 2:** List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Name and Mailing Address

Part 1 Line on which the Related
Creditor was ListedLast 4 Digits of Account
Number for this Entity

NONE

Core Scientific, Inc.

Case Number: 22-90341

Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
Taxing Authorities							
2.1 CALIFORNIA FRANCHISE TAX BOARD P.O. BOX 942857 SACRAMENTO, CA 94257-0531	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.2 CHEROKEE COUNTY TAX COLLECTOR 75 PEACHTREE SREET #225 MURPHY, NC 28906-2947	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.3 CITY OF CALVERT CITY 861 E. 5TH AVENUE P.O. BOX 36 CALVERT CITY, KY 42049	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.4 COLORADO DEPARTMENT OF REVENUE P.O. BOX 17087 DENVER, CO 80217-0087	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.5 EDDIE MCGUIRE, MARHSALL COUNTY SHERIFF 52 JUDICIAL DRIVE BENTON, KY 42025	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.6 GEORGIA DEPARTMENT OF REVENUE P.O. BOX 105499 ATLANTA, GA 30348-5499	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.7 INTERNAL REVENUE SERVICE CENTRALIZED INSOLVENCY OPERATION P.O. BOX 7346 PHILADELPHIA, PA 19101-7346	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.8 KENTUCKY DEPARTAMENT OF REVENUE 501 HIGH STREET FRANKFORT, KY 40601	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.9 KING COUNTY ASSESSOR 201 S. JACKSON STREET ROOM 708 SEATTLE, WA 98104	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.10 NORTH CAROLINA DEPARTMENT OF REVENUE POST OFFICE BOX 25000 RALEIGH, NC 27640-0640	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED

Core Scientific, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 1: List All Creditors with PRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Offset	Total Claim	Priority Amount
<u>Taxing Authorities</u>							
2.11 NORTH DAKOTA DEPARTMENT OF REVENUE 600 E. BOULEVARD AVE. DEPT. 127 BISMARCK, ND 58505-0599	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.12 OKLAHOMA DEPARTMENT OF REVENUE 2501 NORTH LINCOLN BOULEVARD OKLAHOMA CITY, OK 73194	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.13 STATE OF DELAWARE - DIVISION OF CORPORATIONS P.O. BOX 5509 BINGHAMTON, NY 13902-5509	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.14 TENNESSEE DEPARTMENT OF REVENUE ANDREW JACKSON BUILDING 500 DEADERICK STREET NASHVILLE, TN 37242	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.15 TEXAS COMPTROLLER P.O. BOX 13528 CAPITOL STATION AUSTIN, TX 78711-3528	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.16 US CUSTOMS AND BORDER PROTECTION FP&F OFFICE 5600 PEARL SREET ROSEMOND, IL 60018	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.17 WARD COUNTY ASSESSOR 808 S BETTY AVENUE MONAHANS, TX 79756	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
2.18 WHITFIELD COUNTY BOARD OF ASSESSORS 303 W. WAUGH STREET DALTON, GA 30720-4291	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	UNDETERMINED	UNDETERMINED
Taxing Authorities Total:						UNDETERMINED	UNDETERMINED

Core Scientific, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims

Part 1: List All Creditors with PRIORITY Unsecured Claims

Total: All Creditors with PRIORITY Unsecured Claims

UNDETERMINED	UNDETERMINED
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Core Scientific, Inc.

Case Number: 22-90341

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<u>Unsecured bridge loans</u>							
3.1 B. RILEY COMMERCIAL CAPITAL, LLC ATTN: GENERAL COUNSEL 11100 SANTA MONICA BLVD. STE. 800 LOS ANGELES, CA 90025	4/7/2022 ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Bridge Loan	<input type="checkbox"/>	\$8,487,513
3.2 BRF FINANCE CO, LLC ATTN: GENERAL COUNSEL 30870 RUSSELL RANCH ROAD STE 250 WESTLAKE VILLAGE, CA 91362	4/7/2022 ACCOUNT NO.: NOT AVAILABLE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Bridge Loan	<input type="checkbox"/>	\$33,950,053
Unsecured bridge loans Total:							\$42,437,566

Core Scientific, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
<u>Litigation</u>							
3.3 CELSIUS MINING LLC C/O KIRKLAND & ELLIS LLP ATTN: JOSHUA A. SUSSBERG, P.C., PATRICK J. NASH, JR., P.C., ROSS M. KWASTENIET, P.C., CHRISTOPHER S. KOENIG, ESQ., AND DAN LATONA, ESQ. 601 LEXINGTON AVENUE NEW YORK, NY 10002	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	UNDETERMINED
3.4 HARLIN DEAN C/O RIDDLE & WILLIAMS ATTORNEYS AND COUNSELORS ATTN: DEAN RIDDLE 3811 TURTLE CREEK BLVD, STE 500 DALLAS, TX 75219	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	UNDETERMINED
3.5 JONATHAN BARRETT, ET AL. C/O SEMENZA KIRCHER RICKARD ATTN: LAWRENCE J. SEMENZA, III, ESQ.,CHRISTOPHER D. KIRCHER, ESQ., JARROD L. RICKARD, ESQ.,KATIE L. CANNATA, ESQ., 10161 PARK RUN DRIVE, SUITE 150 LAS VEGAS, NV 89145	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	UNDETERMINED
3.6 MCCARTHY BUILDINGS COMPANIES, INC C/O SCHIFFER HICKS JOHNSON PLLC ATTN: ADAM P. SCHIFFER 700 LOUISIANA STREET, STE 2650 HOUSTON, TX 77002	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	UNDETERMINED
3.7 MEI PANG C/O STECKLER WAYNE CHERRY & LOVE PLLC ATTN: BRUCE W. STECKLER 12720 HILLCREST ROAD, STE 1045 DALLAS, TX 75230	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	UNDETERMINED
3.8 SPHERE 3D C/O DONTZIN NAGY & FLESSING LLP ATTN: TIBOR L NAGY, JR., GREGORY N. WOLFE AND SUSAN HU 980 MADISON AVENUE, NEW YORK, NY 10075	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	Litigation	<input type="checkbox"/>	UNDETERMINED

Litigation Total: UNDETERMINED

Core Scientific, Inc.

Case Number: 22-90341

Schedule E/F: Creditors Who Have Unsecured Claims**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

Creditor's Name, Mailing Address Including Zip Code	Date Claim Was Incurred And Account Number	C	U	D	Basis For Claim	Offset	Amount of Claim
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Intercompany Payables

3.9	CORE SCIENTIFIC ACQUIRED MINING LLC 2407 S. CONGRESS AVE STE. E-101 AUSTIN, TX 78704	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Intercompany	<input type="checkbox"/>	\$12,690,624
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3.10	CORE SCIENTIFIC OPERATING COMPANY 2407 S. CONGRESS AVE STE. E-101 AUSTIN, TX 78704	UNKNOWN ACCOUNT NO.: NOT AVAILABLE	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	Intercompany	<input type="checkbox"/>	\$476,285,014
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Intercompany Payables Total:	\$488,975,638
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Core Scientific, Inc.

Case Number: 22-90341

Schedule E/F: Creditors Who Have Unsecured Claims

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

Total: All Creditors with NONPRIORITY Unsecured Claims	\$531,413,204
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Core Scientific, Inc.

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

Creditor's Name, Mailing Address Including Zip Code	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
4. 1 DUANE MORRIS LLP 1540 BROADWAY ATTN: JAMES T. SEERY NEW YORK, NY 10036	LINE: 3.2	Not Available
4. 2 DUANE MORRIS LLP 1540 BROADWAY ATTN: JAMES T. SEERY NEW YORK, NY 10036	LINE: 3.1	Not Available

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Schedule E/F: Creditors Who Have Unsecured Claims**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a. Total claims from Part 1

5a.

\$0

5b. Total claims from Part 2

5b.

+

\$531,413,204

5c. Total of Parts 1 and 2

5c.

\$531,413,204

Lines 5a + 5b = 5c.

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Schedule G: Executory Contracts and Unexpired Leases**1. Does the debtor have any executory contracts or unexpired leases?**

- ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☒ Yes. Fill in all of the information below even if the contracts or leases are listed on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B).

2. List all contracts and unexpired leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Construction Services

2. 1	2022-02-15 CONSTRUCTION SERVICES - PROPOSALS	CONSTR1324	<input type="checkbox"/>	ALLIED STEEL BUILDINGS, INC	6451 N FEDERAL HWYSUITE 411FORTLAUDERDALE FL 33308
2. 2	2022-02-11 CONSTRUCTION SERVICES - MASTER ADDENDUM	CONSTR1291	<input type="checkbox"/>	ALLIED STEEL BUILDINGS, INC.	6451 N. FEDERAL HIGHWAY, STE. 411FORT LAUDERDALE, FL 33308
2. 3	POWER AGREEMENT - DALTON PROPERTY	CONSTR1717	<input type="checkbox"/>	DALTON UTILITIES	PO BOX 869 DALTON, GA 30722-0869
2. 4	2022-04-01 CONSTRUCTION SERVICES - LETTER AGREEMENT RE ROOF DEFLECTORS AT DALTON	CONSTR1307	<input type="checkbox"/>	FELKER CONSTRUCTION CO, INC.	PO BOX 1647, DALTON, GA 30722
2. 5	2022-05-11 CONSTRUCTION SERVICES - PROPOSAL (Q#0240668646)	CONSTR1330	<input type="checkbox"/>	GRAYBAR ELECTRIC COMPANY INC	7055 S DECATUR BLVD STE 100, LAS VEGAS NV 89118
2. 6	2022-04-08 CONSTRUCTION SERVICES - UNDERLYING TERMS AND SOW	CONSTR1325	<input type="checkbox"/>	HARPER CONSTRUCTION COMPANY INC	2241 KETTNER BLVD, SUITE 300, SAN DIEGO, CA 92101
2. 7	CONSTRUCTION SERVICES - DBIA NO. 535 (UNDERLYING TERMS FOR COT 2) FOR FLOWTX	CONSTR1306	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 8	2022-01-20 CONSTRUCTION SERVICES - AIA DOCUMENT A101-2017	CONSTR1290	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 9	2022-03-11 CONSTRUCTION SERVICES - CHANGE ORDER NO 001	CONSTR1303	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Construction Services

2. 10	2022-03-12 CONSTRUCTION SERVICES - CHANGE ORDER NO. 01 (MASS GRADING AMENDMENT)	CONSTR1305	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 11	2022-03-14 CONSTRUCTION SERVICES - CHANGE ORDER 01	CONSTR1289	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 12	2022-05-31 CONSTRUCTION SERVICES - CHANGE ORDER 02	CONSTR1304	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 13	2022-02-03 PROFESSIONAL SERVICES - LETTER AGREEMENT RE ADDITIONAL SERVICES NO. 1	CONSTR1314	<input type="checkbox"/>	MJDII ARCHITECTS, INC.	16775 ADDISON ROAD, SUITE 310ADDISON, TX 75001

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Consulting Agreements

2. 14	2022-07-15 - CONSULTING AGREEMENT	CONSULT1411	<input type="checkbox"/>	ADAM NOAH	2407 S. CONGRESS AVE STE. E-101 AUSTIN, TX 78704
2. 15	2022-07-12 - CONSULTING AGREEMENT	CONSULT1421	<input type="checkbox"/>	COLIN CROWELL	2407 S. CONGRESS AVE STE. E-101 AUSTIN, TX 78704
2. 16	MSA AND SOW DATED 01/25/2023	CONSULT626	<input type="checkbox"/>	ERNST & YOUNG LLP	1120 NW COUCH ST # 425, PORTLAND, OR 97209
2. 17	2022-10-26 - INDEPENDENT DIRECTOR AGREEMENT	CONSULT1431	<input type="checkbox"/>	NEAL GOLDMAN	2407 S. CONGRESS AVE STE. E-101 AUSTIN, TX 78704
2. 18	2022-04-18 - CONSULTING SERVICES AGREEMENT	CONSULT1414	<input type="checkbox"/>	SYNOPSYS, INC.	690 EAST MIDDLEFIELD ROAD, MOUNTAIN VIEW, CA 94043
2. 19	2022-05-13 - CONSULTING AGREEMENT	CONSULT1417	<input type="checkbox"/>	WACHSMAN LLC	99 WALL STREET, STE 2750, NEW YORK, NY 10005

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
Customer Contracts					
2. 20	2022-12-20 - MASTER SERVICES AGREEMENT AND ORDER FORM 1	CUST1352	<input type="checkbox"/>	CHARLES ARAM	11, 25 EGERTON GARDENS LONDON SW3 2DE
2. 21	2022-09-21 - MASTER SERVICES AGREEMENT	CUST1354	<input type="checkbox"/>	FOUNDRY DIGITAL LLC	250 PARK AVENUE SOUTH, 5TH FLOOR NEW YORK, NY 10003
2. 22	2022-10-15 - ORDER 1	CUST1353	<input type="checkbox"/>	FOUNDRY DIGITAL LLC	250 PARK AVENUE SOUTH, 5TH FLOOR NEW YORK, NY 10003
2. 23	2022-02-02 - ORDER 6	CUST1355	<input type="checkbox"/>	FOUNDRY DIGITAL LLC FKA DCG FOUNDRY LLC	250 PARK AVENUE SOUTH, 5TH FLOOR NEW YORK, NY 10003
2. 24	2022-12-02 - MASTER SERVICES AGREEMENT AND ORDER FORM #1	CUST1365	<input type="checkbox"/>	GILLEY ENTERPRISES LLC	2015 2ND AVE UNIT 2902 SEATTLE, WA 98121
2. 25	2022-12-07 - ORDER 2	CUST1366	<input type="checkbox"/>	GILLEY ENTERPRISES LLC	2015 2ND AVE UNIT 2902 SEATTLE, WA 98121
2. 26	2022-01-06 - MASTER SERVICES AGREEMENT AND ORDER 1	CUST1370	<input type="checkbox"/>	HOCKOMOCK MINING COMPANY	545 BOYLSTON STREET, 8TH FLOOR BOSTON, MA 02116
2. 27	2022-02-25 - ORDER 10	CUST1371	<input type="checkbox"/>	HORIZON KINETICS LLC	470 PARK AVENUE SOUTH, 3RD FLOOR NEW YORK, NY 10016
2. 28	2022-02-25 - ORDER 10B	CUST1373	<input type="checkbox"/>	HORIZON KINETICS LLC	470 PARK AVENUE SOUTH, 3RD FLOOR NEW YORK, NY 10016
2. 29	2022-07-14 - MASTER SERVICES AGREEMENT	CUST1381	<input type="checkbox"/>	NFN8 MEDIA, LLC	11615 ANGUS RD, SUITE 104C AUSTIN, TX 78759
2. 30	2022-07-19 - ORDER FORM 1 FOR MSA DATED 07/19/2022	CUST1393	<input type="checkbox"/>	NFN8 MEDIA, LLC	11615 ANGUS RD, SUITE 104C AUSTIN, TX 78759

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Customer Contracts</u>					
2. 31	2022-07-27 - MASTER SERVICES AGREEMENT	CUST1398	<input type="checkbox"/>	QUANDEFI OPPORTUNITIES LLC	1177 AVENUE OF THE AMERICAS, FL 5 NEW YORK, NY 10036
2. 32	2022-08-15 - ORDER 1	CUST1397	<input type="checkbox"/>	QUANDEFI OPPORTUNITIES LLC	1177 AVENUE OF THE AMERICAS, FL 5 NEW YORK, NY 10036
2. 33	2022-08-15 - MASTER SERVICES AGREEMENT (MSA2)	CUST1401	<input type="checkbox"/>	UNION JACK LLC	2800 NORTHUP WAY SUITE 100 BELLEVUE, WA 98004
2. 34	2022-09-01 - ORDER 1 TO MSA DATED 08/15/22	CUST1402	<input type="checkbox"/>	UNION JACK LLC	2800 NORTHUP WAY SUITE 100 BELLEVUE, WA 98004
2. 35	2022-12-15 - ORDER 1	CUST1406	<input type="checkbox"/>	US DIGITAL MINING AND HOSTING CO, LLC	1200 WEST PLATT STREET TAMPA, FL 33606
2. 36	2022-02-15 - ORDER 2	CUST1409	<input type="checkbox"/>	US DIGITAL MINING AND HOSTING CO., LLC	1200 WEST PLATT STREET TAMPA, FL 33606
2. 37	2022-08-29 - MASTER SERVICES AGREEMENT	CUST1407	<input type="checkbox"/>	US DIGITAL MINING AND HOSTING CO., LLC	1200 WEST PLATT STREET TAMPA, FL 33606
2. 38	2022-11-15 - ORDER 3	CUST1408	<input type="checkbox"/>	US DIGITAL MINING AND HOSTING CO., LLC	1200 WEST PLATT STREET TAMPA, FL 33606
2. 39	2022-11-30 - ORDER FORM #4	CUST1410	<input type="checkbox"/>	US DIGITAL MINING AND HOSTING CO., LLC	1200 WEST PLATT STREET TAMPA, FL 33606

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Employment Agreements</u>						
2. 40	2022-12-19 EMPLOYMENT AGREEMENTS - KEY EMPLOYEE RETENTION BONUS AGREEMENT	12/19/2023	EA1333	<input type="checkbox"/>	CLINE KEZAR	210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX 78704
2. 41	2021-10-10 EMPLOYMENT AGREEMENTS - EMPLOYMENT AGREEMENT		EA1332	<input type="checkbox"/>	DARIN FEINSTEIN	210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, NV 78704
2. 42	2022-12-19 EMPLOYMENT AGREEMENTS - KEY EMPLOYEE RETENTION BONUS AGREEMENT	12/19/2023	EA1334	<input type="checkbox"/>	DENISE STERLING	210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX 78704
2. 43	2022-12-19 EMPLOYMENT AGREEMENTS - KEY EMPLOYEE RETENTION BONUS AGREEMENT	12/19/2023	EA1335	<input type="checkbox"/>	GARRY FIFE	210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX 78704
2. 44	2022-12-19 EMPLOYMENT AGREEMENTS - KEY EMPLOYEE RETENTION BONUS AGREEMENT	12/19/2023	EA1336	<input type="checkbox"/>	KATHARINE HALL	210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX 78704
2. 45	2022-12-19 EMPLOYMENT AGREEMENTS - KEY EMPLOYEE RETENTION BONUS AGREEMENT	12/19/2023	EA1337	<input type="checkbox"/>	LANCE BOLENDER	210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX 78704
2. 46	2022-12-19 EMPLOYMENT AGREEMENTS - KEY EMPLOYEE RETENTION BONUS AGREEMENT	12/19/2023	EA1338	<input type="checkbox"/>	MATTHEW BROWN	210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX 78704
2. 47	2022-12-19 EMPLOYMENT AGREEMENTS - KEY EMPLOYEE RETENTION BONUS AGREEMENT	12/19/2023	EA1339	<input type="checkbox"/>	MAURICE WINTER	210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX 78704
2. 48	2021-10-10 EMPLOYMENT AGREEMENTS - AMENDED AND RESTATED EMPLOYMENT AGREEMENT		EA1331	<input type="checkbox"/>	MICHAEL LEVITT	210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX 78704
2. 49	2022-12-19 EMPLOYMENT AGREEMENTS - KEY EMPLOYEE RETENTION BONUS AGREEMENT	12/19/2023	EA1340	<input type="checkbox"/>	TODD DUCHENE	210 BARTON SPRINGS ROAD SUITE 300 AUSTIN, TX 78704

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Equipment Leases & Sales</u>					
2. 50	EQUIPMENT LEASE	EQUIP1683	<input type="checkbox"/>	HERC RENTALS INC	4637 W UNIVERSITY, DENTON, TX 76207
2. 51	EQUIPMENT LEASE	EQUIP1684	<input type="checkbox"/>	HERC RENTALS INC	4637 W UNIVERSITY, DENTON, TX 76207
2. 52	EQUIPMENT LEASE	EQUIP1685	<input type="checkbox"/>	HERC RENTALS INC	4637 W UNIVERSITY, DENTON, TX 76207
2. 53	EQUIPMENT LEASE	EQUIP1686	<input type="checkbox"/>	HERC RENTALS INC.	8282 IH 20 WESTMIDLAND, TX 79706
2. 54	EQUIPMENT LEASE	EQUIP1687	<input type="checkbox"/>	HERC RENTALS INC.	4637 W UNIVERSITY, DENTON, TX 76207
2. 55	EQUIPMENT LEASE	EQUIP1688	<input type="checkbox"/>	HERC RENTALS INC.	8282 IH 20 WEST, MIDLAND, TX 79706
2. 56	EQUIPMENT LEASE	EQUIP1689	<input type="checkbox"/>	HERC RENTALS INC.	4637 W UNIVERSITY, DENTON, TX 76207
2. 57	EQUIPMENT LEASE	EQUIP1690	<input type="checkbox"/>	HERC RENTALS INC.	2828 IH 20 WEST, MIDLAND, TX 79706
2. 58	EQUIPMENT LEASE	EQUIP1691	<input type="checkbox"/>	HERC RENTALS INC.	8282 IH 20 WESTMIDLAND, TX 79706
2. 59	EQUIPMENT LEASE	EQUIP1692	<input type="checkbox"/>	HERC RENTALS INC.	8282 IH 20 WESTMIDLAND, TX 79706
2. 60	EQUIPMENT LEASE	EQUIP1693	<input type="checkbox"/>	HERC RENTALS INC.	8282 IH 20 WESTMIDLAND, TX 79706
2. 61	EQUIPMENT LEASE	EQUIP1694	<input type="checkbox"/>	HERC RENTALS INC.	8282 H 20 WEST, MIDLAND, TX 79706

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Equipment Leases & Sales</u>					
2. 62	EQUIPMENT LEASE	EQUIP1695	<input type="checkbox"/>	HERC RENTALS INC.	8282 IH 20 WEST, MIDLAND, TX 79706
2. 63	EQUIPMENT LEASE	EQUIP1696	<input type="checkbox"/>	HERC RENTALS INC.	8282 IH 20 WESTMIDLAND, TX 79706
2. 64	EQUIPMENT LEASE	EQUIP1697	<input type="checkbox"/>	HERC RENTALS INC.	8282 IH 20 WESTMIDLAND, TX 79706
2. 65	EQUIPMENT LEASE	EQUIP1698	<input type="checkbox"/>	HERC RENTALS INC.	8282 IH 20 WESTMIDLAND, TX 79706
2. 66	EQUIPMENT LEASE	EQUIP1699	<input type="checkbox"/>	HERC RENTALS INC.	4901 CAREY STREET, FORT WORTH, TX 76119
2. 67	EQUIPMENT LEASE	EQUIP1700	<input type="checkbox"/>	HERC RENTALS, INC.	601 N GREAT SOUTHWEST PKWY, ARLINGTON, TX 76011
2. 68	EQUIPMENT LEASE	EQUIP1701	<input type="checkbox"/>	HERC RENTALS, INC.	8282 IH 20 WESTMIDLAND, TX 79706
2. 69	PO #PO 22-101-01620	EQUIP1715	<input type="checkbox"/>	TANMAR RENTALS, LLC	370 COUNTY ROAD 417 PECOS, TX 79772
2. 70	EQUIPMENT LEASE	EQUIP1702	<input type="checkbox"/>	WASTE DISPOSAL SOLUTIONS OF NORTH CAROLINA, INC.	2307 W. CONE BLVD, SUITE 214, GREENSBORO, NC 27408
2. 71	STORAGE CONNEXES (RENTAL)	EQUIP1716	<input type="checkbox"/>	XC CONTAINER LLC	PO BOX 650212 DALLAS, TX 75265

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>IT & License Agreements</u>					
2. 72 2022-06-13 SOFTWARE/SUBSCRIPTION SERVICES - ORDER #Q-06003-1	2023-06-13	ITSERV1047	<input type="checkbox"/>	ALATION	3 LAGOON DRIVE, SUITE 300REDWOOD CITY, CA 94065
2. 73 MAY 11, 2020 SOFTWARE INSTALLATION AGREEMENT (ROYALTY)		ROYAL1433	<input type="checkbox"/>	ANOTHER CRYPTO LLC	NOT AVAILABLE
2. 74 OCT 31, 2019 SOFTWARE INSTALLATION AGREEMENT (ROYALTY)		ROYAL1432	<input type="checkbox"/>	AVNET, INC.	2211 S. 47TH STREET PHOENIX, AZ 85034
2. 75 2022-06-30 SOFTWARE/SUBSCRIPTION SERVICES - MASTER CLOUD PLATFORM SERVICES ORDER FORM (Q-04327)	2025-06-30	ITSERV1059	<input type="checkbox"/>	DATABRICKS, INC.	160 SUPER STREET, SUITE 1300SAN FRANCISCO, CA 94105
2. 76 2022-11-01 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM (Q-00958456)	2023-10-31	ITSERV1064	<input type="checkbox"/>	DOCUSIGN, INC.	221 MAIN STREET, SUITE 1000SAN FRANCISCO, CA 94105
2. 77 2022-01-31 NETWORK SERVICES - SERVICE ORDER (100M LICENSE, DENTON)	2023-01-31	ITSERV1072	<input type="checkbox"/>	IGEM COMMUNICATIONS LLC DBA GLOBALGIG	1870 W BITTERS ROAD SUITE 103SAN ANTONIO, TX 78248
2. 78 2022-07-13 NETWORK SERVICES - SERVICE ORDER (MUSOGEE)	2023-07-13	ITSERV1070	<input type="checkbox"/>	IGEM COMMUNICATIONS LLC DBA GLOBALGIG	1870 W BITTERS ROAD SUITE 103SAN ANTONIO, TX 78248
2. 79 2022-02-10 NETWORK SERVICES - BUSINESS SERVICE PROVIDER AGREEMENT		ITSERV1077	<input type="checkbox"/>	RESOUND NETWORKS LLC	PO BOX 1741 PAMPA, TX 79066
2. 80 2022-03-01 NETWORK SERVICES - BUSINESS SERVICE PROVIDER AGREEMENT		ITSERV1075	<input type="checkbox"/>	RESOUND NETWORKS LLC	PO BOX 1741PAMPA, TX 79066
2. 81 2022-05-18 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM (Q-05763466)	2025-05-17	ITSERV1078	<input type="checkbox"/>	SALESFORCE, INC.	415 MISSION STREET3RD FLOORSAN FRANCISCO, CA 94105
2. 82 2022-05-13 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM DATED 05/13/2022	2023-05-13	ITSERV1079	<input type="checkbox"/>	TORO DATA LABS, INC. DBA BIGEYE	32 MANDALAY PL, SOUTH SAN FRANCISCO, CA 94080

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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IT & License Agreements

2. 83	2022-05-13 SOFTWARE/SUBSCRIPTION SERVICES - SAAS MASTER SOFTWARE AGREEMENT	ITSERV1080	<input type="checkbox"/>	TORO DATA LABS, INC. DBA BIGEYE, INC.	32 MANDALAY PL, SOUTH SAN FRANCISCO, CA 94080
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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>Real Property</u>					
2. 84 FIBER OPTIC FACILITIES LEASE		REAL1682	<input type="checkbox"/>	CITY OF DENTON	CITY MANAGERCITY OF DENTON215 EAST MCKINNEY STREET, DENTON, TX 76291
2. 85 2021-11-04 REAL PROPERTY - COTTONWOOD 1 DATASITE LOCATION - MEMO OF TERM SURFACE LEASE AGREEMENT	2031-11-15	REAL1088	<input type="checkbox"/>	JOBE RANCH FAMILY LIMITED PARTNERSHIP	1150 SOUTHVIEW DRIVE, EL PASO, TX 79928
2. 86 2022-04-21 REAL PROPERTY - COTTONWOOD 2 (50 ACRES) - MEMORANDUM OF SURFACE LEASE AGREEMENT	2120-04-21	REAL1090	<input type="checkbox"/>	JRC/RGC34 TRADE TRACTS, LTD	1415LOUISIANA STREET, SUITE 1900, HOUSTON, TEXAS 77002
2. 87 2022-03-03 REAL PROPERTY - NEW TX LOCATION - DATA CENTER SURFACE LEASE	2032-03-03	REAL1095	<input type="checkbox"/>	TRINITY MINING GROUP, INC.	105 NURSERY LANE, STE 110FORT WORTH, TX 76114ATTN: PARKER HANDLIN

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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Suppliers

2. 88	2022-12-16 PURCHASE OF MINERS - SALES AND PURCHASE AGREEMENT	SUPPLY1099	<input type="checkbox"/>	BITMAIN DEVELOPMENT PTD. LTD	1 RAFFLES PLACE, #36-01 ONE RAFFLES PLACE,SINGAPORE 048616
2. 89	2021-09-30 POWER RELATED - 1ST ADDENDUM TO ELECTRIC SERVICE AGREEMENT - PRAIRIE MINING SITE	SUPPLY1110	<input type="checkbox"/>	NODAK ELECTRIC COOPERATIVE, INC.	4000 32ND AVE S, GRAND FORKS, ND 58201
2. 90	2022-02-15 POWER RELATED - CURTAILMENT PROGRAM - LOAD REDUCTION PLAN CERTIFICATION STATEMENT	SUPPLY1125	<input type="checkbox"/>	TENNESSEE VALLEY AUTHORITY (TVA)	26 CENTURY BLVD, SUITE 100NASHVILLE, TN 34214
2. 91	2022-03-04 PURCHASE OF MINERS - SALES AND PURCHASE AGREEMENT	SUPPLY1130	<input type="checkbox"/>	VALIDUS POWER CORP.	2B-1500 SANDHILL DRIVE, ANCASTER, ONTARIO L9G 4V5

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 92 2021-01-25 OTHER PROFESSIONAL SERVICES - PEST CONTROL AGREEMENT	2024-01-25	AOVS1134	<input type="checkbox"/>	A TO Z PEST CONTROL AND SERVICES	4005 WOODLINE DRDALTON, GA 30721
2. 93 2021-01-25 PROFESSIONAL SERVICES - PEST CONTROL AGREEMENT	2024-01-25	AOVS1131	<input type="checkbox"/>	A TO Z PEST CONTROL AND SERVICES	4005 WOODLINE DRDALTON, GA 30721
2. 94 PEST CONTROL AGREEMENT		AOVS1462	<input type="checkbox"/>	A TO Z PEST CONTROL AND SERVICES	4005 WOODLINE DRDALTON, GA 30721
2. 95 PEST CONTROL AGREEMENT		AOVS1465	<input type="checkbox"/>	A TO Z PEST CONTROL AND SERVICES	4005 WOODLINE DRDALTON, GA 30721
2. 96 AMENDMENT 1 TO EQUIPMENT PROCUREMENT AGREEMENT		OTHER1434	<input type="checkbox"/>	ADQ FINANCIAL SERVICES LLC	FLOOR 10, CAPITAL GATE BUILDING,ABU DHABI, UNITED ARAB EMIRATES
2. 97 AMENDMENT 2 TO EQUIPMENT PROCUREMENT AGREEMENT		OTHER1435	<input type="checkbox"/>	ADQ FINANCIAL SERVICES LLC	FLOOR 10, CAPITAL GATE BUILDING, ABUDHABI, UNITED ARAB EMIRATES
2. 98 2022-06-13 SOFTWARE/SUBSCRIPTION SERVICES - ORDER #Q-06003-1	2023-06-13	AOVS1136	<input type="checkbox"/>	ALATION	3 LAGOON DRIVE, SUITE 300REDWOOD CITY, CA 94065
2. 99 ORDER #Q-06003-1		AOVS1467	<input type="checkbox"/>	ALATION	3 LAGOON DRIVE, SUITE 300REDWOOD CITY, CA 94065
2. 100 PROPOSALS		AOVS1468	<input type="checkbox"/>	ALLIED STEEL BUILDINGS, INC	6451 N FEDERAL HWYSUITE 411FORTLAUDERDALE FL 33308
2. 101 MASTER ADDENDUM		AOVS1469	<input type="checkbox"/>	ALLIED STEEL BUILDINGS, INC.	6451 N. FEDERAL HIGHWAY, STE. 411FORT LAUDERDALE, FL 33308
2. 102 2022-08-26 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM #Q-328608		AOVS1137	<input type="checkbox"/>	ALTERYX, INC.	17200 LAGUNA CANYON ROADIRVINE, CA 92618
2. 103 ORDER FORM #Q-328608		AOVS1470	<input type="checkbox"/>	ALTERYX, INC.	17200 LAGUNA CANYON ROADIRVINE, CA 92618

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 104 2022-08-06 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER		AOVS1140	<input type="checkbox"/>	ANDERSEN TAX LLC	1200 FIFTH AVE, STE 1600, SEATTLE, WA 98101
2. 105 2022-08-11 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER		AOVS1141	<input type="checkbox"/>	ANDERSEN TAX LLC	1200 FIFTH AVE, STE 1600, SEATTLE, WA 98101
2. 106 ENGAGEMENT LETTER		AOVS1474	<input type="checkbox"/>	ANDERSEN TAX LLC	1200 FIFTH AVE, STE 1600, SEATTLE, WA 98101
2. 107 ENGAGEMENT LETTER		AOVS1475	<input type="checkbox"/>	ANDERSEN TAX LLC	1200 FIFTH AVE, STE 1600, SEATTLE, WA 98101
2. 108 2022-08-31 SOFTWARE SERVICES - ORDER FORM	2023-08-31	AOVS1143	<input type="checkbox"/>	BITALPHA, INC.	60 RUSSELL ST, SAN FRANCISCO, CA 94109
2. 109 ORDER FORM		AOVS1478	<input type="checkbox"/>	BITALPHA, INC.	60 RUSSELL ST, SAN FRANCISCO, CA 94109
2. 110 2018-07-01 OTHER PROFESSIONAL SERVICES - CUSTODIAL TERMS AND CONDITIONS	2023-07-01	AOVS1145	<input type="checkbox"/>	BITGO, INC.	2443 ASH STREET, PALO ALTO, CALIFORNIA 94306
2. 111 2019-08-16 OTHER PROFESSIONAL SERVICES - CUSTODIAL TERMS AND CONDITIONS	2023-07-01	AOVS1144	<input type="checkbox"/>	BITGO, INC.	2443 ASH STREET, PALO ALTO, CALIFORNIA 94306
2. 112 CUSTODIAL TERMS AND CONDITIONS		AOVS1479	<input type="checkbox"/>	BITGO, INC.	2443 ASH STREET, PALO ALTO, CALIFORNIA 94306
2. 113 CUSTODIAL TERMS AND CONDITIONS		AOVS1480	<input type="checkbox"/>	BITGO, INC.	2443 ASH STREET, PALO ALTO, CALIFORNIA 94306
2. 114 LICENSE AGREEMENT FOR THE UNLOCKING SSH FIRMWARE		OTHER1440	<input type="checkbox"/>	BITMAIN TECHNOLOGY INC.	300 PARK AVENUE SUITE 100 SAN JOSE, CA 95110
2. 115 2022-08-24 HUMAN RESOURCE SERVICES IN UAE (KIZAD) - ENGAGEMENT LETTER		AOVS1146	<input type="checkbox"/>	BLACKPEARL MANAGEMENT AND HUMAN RESOURCE CONSULTING LLC	PO BOX 63089, ABU DHABI, UNITED ARAB EMIRATES

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest		Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>						
2. 116	ENGAGEMENT LETTER		AOVS1481	<input type="checkbox"/>	BLACKPEARL MANAGEMENT AND HUMAN RESOURCE CONSULTING LLC	PO BOX 63089, ABU DHABI, UNITED ARAB EMIRATES
2. 117	HOST ACCOMMODATION AGREEMENT (ATLAS)		OTHER1443	<input type="checkbox"/>	BLOCKFI LENDING LLC	201 MONTGOMERY ST, SUITE 263, JERSEY CITY NJ 07302
2. 118	HOST ACCOMMODATION AGREEMENT (TYMIF)		OTHER1442	<input type="checkbox"/>	BLOCKFI LENDING LLC	201 MONTGOMERY ST, SUITE 263, JERSEY CITY NJ 07302
2. 119	2022-04-25 PROFESSIONAL SERVICES - SERVICES SCHEDULES	2025-04-25	AOVS1148	<input type="checkbox"/>	BROADRIDGE INVESTOR COMMUNICATION SOLUTIONS, INC.	51 MERCEDES WAY, EDGEWOOD, NY 11717
2. 120	SERVICES SCHEDULE		AOVS1484	<input type="checkbox"/>	BROADRIDGE INVESTOR COMMUNICATION SOLUTIONS, INC.	51 MERCEDES WAY, EDGEWOOD, NY 11717
2. 121	2022-10-01 PROFESSIONAL SERVICES - MASTER SERVICES AGREEMENT FOR FACILITY SERVICES	2025-10-01	AOVS1149	<input type="checkbox"/>	C&W FACILITY SERVICES INC.	140 KENDRICK STREET, BUILDING C WESTSUITE 201NEEDHAM, MA 02494
2. 122	MASTER SERVICES AGREEMENT FOR FACILITY SERVICES		AOVS1485	<input type="checkbox"/>	C&W FACILITY SERVICES INC.	140 KENDRICK STREET, BUILDING C WESTSUITE 201NEEDHAM, MA 02494
2. 123	2019-08-06 CONSTRUCTION SERVICES - PREVENTIVE HVAC QUARTERLY MAINTENANCE PROPOSAL		AOVS1150	<input type="checkbox"/>	CALLAHAN MECHANICAL CONTRACTORS	2811 8TH AVENUE, CHATTANOOGA, TN 37407
2. 124	PREVENTIVE HVAC QUARTERLY MAINTENANCE PROPOSAL		AOVS1486	<input type="checkbox"/>	CALLAHAN MECHANICAL CONTRACTORS	2811 8TH AVENUE, CHATTANOOGA, TN 37407
2. 125	2022-02-15 BROKER SERVICES - PRIME BROKER AGREEMENT		AOVS1154	<input type="checkbox"/>	COINBASE, INC.	430 CALIFORNIA ST SAN FRANCISCO, CA 94104
2. 126	PRIME BROKER AGREEMENT		AOVS1490	<input type="checkbox"/>	COINBASE, INC.	430 CALIFORNIA ST SAN FRANCISCO, CA 94104
2. 127	2022-04-12 PROFESSIONAL SERVICES - ENGAGEMENT LETTER		AOVS1155	<input type="checkbox"/>	COMPENSATION ADVISORY PARTNERS LLC (CAP)	840 GESSNER SUITE 375. HOUSTON, TX 77024

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All Other Agreements

2. 128	ENGAGEMENT LETTER		AOVS1491	<input type="checkbox"/>	COMPENSATION ADVISORY PARTNERS LLC (CAP)	840 GESSNER SUITE 375. HOUSTON, TX 77024
2. 129	2018-09-07 OTHER PROFESSIONAL SERVICES - TRANSFER AGENCY AND SERVICE AGREEMENT		AOVS1156	<input type="checkbox"/>	COMPUTERSHARE INC.	250 ROYALL STREET, CANTON, MASSACHUSETTS 02021
2. 130	TRANSFER AGENCY AND SERVICE AGREEMENT		AOVS1492	<input type="checkbox"/>	COMPUTERSHARE INC.	250 ROYALL STREET, CANTON, MASSACHUSETTS 02021
2. 131	ELECTRICITY SUPPLY AGREEMENT		AOVS1494	<input type="checkbox"/>	CONSTELLATION NEWENERGY, INC.	1001 LOUISIANA ST. CONSTELLATION SUITE 2300HOUSTON, TX 77002
2. 132	2022-01-11 SECURITY SERVICES - MASTER SERVICES AGREEMENT	2024-01-11	AOVS1159	<input type="checkbox"/>	CONVERGINT TECHNOLOGIES LLC	ONE COMMERCE DRIVE, SCHAUMBURG, IL 60173
2. 133	2022-02-11 PROFESSIONAL SERVICES - QUOTE (#MS24400996P) AND TERMS		AOVS1158	<input type="checkbox"/>	CONVERGINT TECHNOLOGIES LLC	10535 BOYER BLVD, AUSTIN, TX 78758
2. 134	2022-02-15 PROFESSIONAL SERVICES - QUOTE (#CH02421867P) AND TERMS		AOVS1160	<input type="checkbox"/>	CONVERGINT TECHNOLOGIES LLC	10535 BOYER BLVD, AUSTIN, TX 78758
2. 135	MASTER SERVICES AGREEMENT		AOVS1496	<input type="checkbox"/>	CONVERGINT TECHNOLOGIES LLC	ONE COMMERCE DRIVE, SCHAUMBURG, IL 60173
2. 136	QUOTE (#CH02421867P) AND TERMS		AOVS1497	<input type="checkbox"/>	CONVERGINT TECHNOLOGIES LLC	10535 BOYER BLVD, AUSTIN, TX 78758
2. 137	QUOTE (#MS24400996P) AND TERMS		AOVS1495	<input type="checkbox"/>	CONVERGINT TECHNOLOGIES LLC	10535 BOYER BLVD, AUSTIN, TX 78758
2. 138	CONTRACT FOR PROFESSIONAL SERVICES		AOVS1499	<input type="checkbox"/>	CRESTLINE SOLUITONS, LLC	401 W 15TH STREET, SUITE 870, AUSTIN, TX 78701
2. 139	2022-02-04 TAX AND ACCOUNTING SERVICES - STATEMENT OF WORK		AOVS1169	<input type="checkbox"/>	CSS PARTNERS, LLC	PO BOX 21262, OKLAHOMA CITY, OK 73156

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<u>All Other Agreements</u>					
2. 140	STATEMENT OF WORK	AOVS1507	<input type="checkbox"/>	CSS PARTNERS, LLC	PO BOX 21262, OKLAHOMA CITY, OK 73156
2. 141	2022-06-30 SOFTWARE/SUBSCRIPTION SERVICES - MASTER CLOUD PLATFORM SERVICES ORDER FORM (Q-04327)	2025-06-30	AOVS1171	<input type="checkbox"/>	DATABRICKS, INC. 160 SUPER STREET, SUITE 1300 SAN FRANCISCO, CA 94105
2. 142	MASTER CLOUD PLATFORM SERVICES ORDER FORM (Q-04327)	AOVS1509	<input type="checkbox"/>	DATABRICKS, INC.	160 SUPER STREET, SUITE 1300 SAN FRANCISCO, CA 94105
2. 143	2022-07-01 SOFTWARE SERVICES - STATEMENT OF WORK	2023-07-01	AOVS1172	<input type="checkbox"/>	DATASITE LLC BAKER CENTER, 733 S MARQUETTE AVE UNIT 600, MINNEAPOLIS, MN 55402
2. 144	STATEMENT OF WORK	AOVS1510	<input type="checkbox"/>	DATASITE LLC	BAKER CENTER, 733 S MARQUETTE AVE UNIT 600, MINNEAPOLIS, MN 55402
2. 145	2022-03-23 SOFTWARE SERVICES - STATEMENT OF WORK	AOVS1173	<input type="checkbox"/>	DEGREE, INC. DBA LATTICE	360 SPEAR ST, FLOOR 4, SAN FRANCISCO, CA 94105
2. 146	STATEMENT OF WORK	AOVS1511	<input type="checkbox"/>	DEGREE, INC. DBA LATTICE	360 SPEAR ST, FLOOR 4, SAN FRANCISCO, CA 94105
2. 147	2022-03-17 CONSTRUCTION SERVICES - PROPOSAL (COT 2)	AOVS1174	<input type="checkbox"/>	DELCOM PARTNERS	610 S MAIN ST, DELL CITY, TX 79837
2. 148	PROPOSAL (COT 2)	AOVS1512	<input type="checkbox"/>	DELCOM PARTNERS	610 S MAIN ST, DELL CITY, TX 79837
2. 149	2022-01-26 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER	AOVS1175	<input type="checkbox"/>	DELOITTE & TOUCHE LLP	695 TOWN CENTER DR. SUITE 1000. COSTA MESA, CA 92626
2. 150	ENGAGEMENT LETTER	AOVS1513	<input type="checkbox"/>	DELOITTE & TOUCHE LLP	695 TOWN CENTER DR. SUITE 1000. COSTA MESA, CA 92626

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<u>All Other Agreements</u>						
2. 151	ENGAGEMENT LETTER		AOVS1704	<input type="checkbox"/>	DELOITTE & TOUCHE LLP	1015 SECOND AVENUE, SUITE 500, SEATTLE, WA 98104
2. 152	ENGAGEMENT LETTER		AOVS1705	<input type="checkbox"/>	DELOITTE FINANCIAL ADVISORY SERVICES LLP	110 MORRIS AVENUE, MORRISTOWN, NJ 07960
2. 153	ENGAGEMENT LETTER		AOVS1706	<input type="checkbox"/>	DELOITTE TAX LLP	555 MISSION STREET, SAN FRANCISCO, CA 94105
2. 154	2022-07-20 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER		AOVS1176	<input type="checkbox"/>	DELOITTE TRANSACTIONS AND BUSINESS ANALYTICS LLP	225 W SANTA CLARA ST, #600, SAN JOSE, CA 95113
2. 155	2022-10-22 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER		AOVS1177	<input type="checkbox"/>	DELOITTE TRANSACTIONS AND BUSINESS ANALYTICS LLP	225 W SANTA CLARA ST, #600, SAN JOSE, CA 95113
2. 156	ENGAGEMENT LETTER		AOVS1514	<input type="checkbox"/>	DELOITTE TRANSACTIONS AND BUSINESS ANALYTICS LLP	225 W SANTA CLARA ST, #600, SAN JOSE, CA 95113
2. 157	ENGAGEMENT LETTER		AOVS1515	<input type="checkbox"/>	DELOITTE TRANSACTIONS AND BUSINESS ANALYTICS LLP	225 W SANTA CLARA ST, #600, SAN JOSE, CA 95113
2. 158	2022-05-25 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER		AOVS1178	<input type="checkbox"/>	DELOITTE TX LLP	555 MISSION STREET, SAN FRANCISCO, CA 94105
2. 159	ENGAGEMENT LETTER		AOVS1516	<input type="checkbox"/>	DELOITTE TX LLP	555 MISSION STREET, SAN FRANCISCO, CA 94105
2. 160	ORDER FORM		AOVS1707	<input type="checkbox"/>	DENTON MUNICIPAL UTILITIES	601 E HIKORY ST, SUITE F, DENTON, TX 76205
2. 161	2022-11-01 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM (Q-00958456)	2023-10-31	AOVS1179	<input type="checkbox"/>	DOCUSIGN, INC.	221 MAIN STREET, SUITE 1000SAN FRANCISCO, CA 94105
2. 162	ORDER FORM (Q-00958456)		AOVS1517	<input type="checkbox"/>	DOCUSIGN, INC.	221 MAIN STREET, SUITE 1000SAN FRANCISCO, CA 94105

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Schedule G: Executory Contracts and Unexpired Leases

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<u>All Other Agreements</u>					
2. 163	AGREEMENT FOR SECURITY SERVICES	AOVS1520	<input type="checkbox"/>	EAGLE EYE INTERNATIONAL PROTECTIVE SERVICES, INC.	4645 WYNDHAM LN STE 210FRISCO, TEXAS 75033UNITED STATES
2. 164	2018-09-28 OTHER PROFESSIONAL SERVICES - US CORPORATE TRAVEL SERVICES AGREEMENT	AOVS1181	<input type="checkbox"/>	EGENCIA LLC	333 108TH AVE. NE, BELLEVUE, WASHINGTON98004
2. 165	US CORPORATE TRAVEL SERVICES AGREEMENT	AOVS1521	<input type="checkbox"/>	EGENCIA LLC	333 108TH AVE. NE, BELLEVUE, WASHINGTON98004
2. 166	APPLICATION FOR REGISTRATION	OTHER1444	<input type="checkbox"/>	ELECTRIC RELIABILITY COUNCIL OF TX (ERCOT)	8000 METROPOLIS DRIVE (BUILDING E), SUITE 100AUSTIN, TX 78744
2. 167	POWER OF ATTORNEY	OTHER1445	<input type="checkbox"/>	EMO NORTH CUSTOMERS BROKERS LTD	7420 AIRPORT RD, SUITE 108, MISSISSAUGA, ONTARIO L4T4E5
2. 168	2018-12-18 TAX AND ACCOUNTING SERVICES - STATEMENT OF WORK	2024-12-18 AOVS1185	<input type="checkbox"/>	ERNST & YOUNG LLP	SUITE 900, 920 FIFTH AVENUE,SEATTLE 98104
2. 169	2022-01-21 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER	AOVS1184	<input type="checkbox"/>	ERNST & YOUNG LLP	920 FIFTH AVENUE, SUITE 900, SEATTLE WA 98104
2. 170	ENGAGEMENT LETTER	AOVS1524	<input type="checkbox"/>	ERNST & YOUNG LLP	920 FIFTH AVENUE, SUITE 900, SEATTLE WA 98104
2. 171	STATEMENT OF WORK	AOVS1525	<input type="checkbox"/>	ERNST & YOUNG LLP	SUITE 900, 920 FIFTH AVENUE,SEATTLE 98104
2. 172	LETTER AGREEMENT RE ROOF DEFLECTORS AT DALTON	AOVS1526	<input type="checkbox"/>	FELKER CONSTRUCTION CO, INC.	PO BOX 1647, DALTON, GA 30722
2. 173	2019-06-07 LEGAL SERVICES - ENGAGEMENT LETTER	AOVS1188	<input type="checkbox"/>	FISHMAN STEWART PLLC	39533 WOODWARD AVE., STE. 140BLOOMFIELD HILLS, MICHIGAN 48304

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2. 174	ENGAGEMENT LETTER		AOVS1530	<input type="checkbox"/>	FISHMAN STEWART PLLC	39533 WOODWARD AVE., STE. 140BLOOMFIELD HILLS, MICHIGAN 48304
2. 175	2019-03-01 PROFESSIONAL SERVICES - VENDING SERVICES AGREEMENT	2022-03-01	AOVS1189	<input type="checkbox"/>	FIVE STAR FOOD SERVICES, INC. (FIVE STAR)	6005 CENTURY OAKS DRIVE, SUITE 100, CHATTANOOGA, TN 37416
2. 176	VENDING SERVICES AGREEMENT		AOVS1531	<input type="checkbox"/>	FIVE STAR FOOD SERVICES, INC. (FIVE STAR)	6005 CENTURY OAKS DRIVE, SUITE 100, CHATTANOOGA, TN 37416
2. 177	PROPOSAL (Q#0240668646)		AOVS1541	<input type="checkbox"/>	GRAYBAR ELECTRIC COMPANY INC	7055 S DECATUR BLVD STE 100, LAS VEGAS NV 89118
2. 178	2022-03-08 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1194	<input type="checkbox"/>	GREENBERG TRAUIG, LLP	GRIFFITH PEAK DRIVE, SUITE 600, LAS VEGAS, NV 89135
2. 179	ENGAGEMENT LETTER		AOVS1542	<input type="checkbox"/>	GREENBERG TRAUIG, LLP	GRIFFITH PEAK DRIVE, SUITE 600, LAS VEGAS, NV 89135
2. 180	UNDERLYING TERMS AND SOW		AOVS1543	<input type="checkbox"/>	HARPER CONSTRUCTION COMPANY INC	2241 KETTNER BLVD, SUITE 300, SAN DIEGO, CA 92101
2. 181	2022-01-19 PROFESSIONAL SERVICES - LETTER AGREEMENT RE PEER PROGRAM MANAGEMENT SERVICES		AOVS1195	<input type="checkbox"/>	HEAPY	1400 W DOROTHY LANE, DAYTON, OH 45409
2. 182	LETTER AGREEMENT RE PEER PROGRAM MANAGEMENT SERVICES		AOVS1544	<input type="checkbox"/>	HEAPY	1400 W DOROTHY LANE, DAYTON, OH 45409
2. 183	2022-02-18 PROFESSIONAL SERVICES - ENGAGEMENT LETTER		AOVS1196	<input type="checkbox"/>	HIREQUEST, INC.,DBA SNELLING STAFFING SERVICES	111 SPRINGHALL DR.GOOSE CREEK, SC 29445
2. 184	ENGAGEMENT LETTER		AOVS1547	<input type="checkbox"/>	HIREQUEST, INC.,DBA SNELLING STAFFING SERVICES	111 SPRINGHALL DR.GOOSE CREEK, SC 29445

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2. 185	2022-12-19 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER	AOVS1197	<input type="checkbox"/>	HORNE LLP	661 SUNNYBROOK ROAD SUITE 100 RIDGELAND, MISSISSIPPI 39157 UNITED STATES
2. 186	ENGAGEMENT LETTER	AOVS1549	<input type="checkbox"/>	HORNE LLP	661 SUNNYBROOK ROAD SUITE 100 RIDGELAND, MISSISSIPPI 39157 UNITED STATES
2. 187	CORPORATE RATE AGREEMENT	AOVS1553	<input type="checkbox"/>	HYATT REGENCY AUSTIN	208 BARTON SPRINGS RD AUSTIN, TX 78704
2. 188	2018-10-19 PROFESSIONAL SERVICES - ORDER FORM (#C-41993)	AOVS1198	<input type="checkbox"/>	INFLECTION RISK SOLUTIONS, LLC DBA GOODHIRE	555 TWIN DOLPHIN DRIVE SUITE #200, REDWOOD CITY, CA 94065
2. 189	PROFESSIONAL SERVICES AGREEMENT	AOVS1554	<input type="checkbox"/>	INFLECTION RISK SOLUTIONS, LLC DBA GOODHIRE	555 TWIN DOLPHIN DRIVE SUITE #200, REDWOOD CITY, CA 94065
2. 190	2022-04-29 SOFTWARE SERVICES - ORDER FORM	AOVS1201	<input type="checkbox"/>	IRONCLAD, INC.	71 STEVENSON ST #600, SAN FRANCISCO, CA 94105
2. 191	ORDER FORM	AOVS1557	<input type="checkbox"/>	IRONCLAD, INC.	71 STEVENSON ST #600, SAN FRANCISCO, CA 94105
2. 192	2022-11-02 LEGAL SERVICES - ENGAGEMENT LETTER	AOVS1202	<input type="checkbox"/>	JACKSON WALKER LLP	100 CONGRESS AVENUE, STE 1100, AUSTIN, TX 78701
2. 193	ENGAGEMENT LETTER	AOVS1561	<input type="checkbox"/>	JACKSON WALKER LLP	100 CONGRESS AVENUE, STE 1100, AUSTIN, TX 78701
2. 194	NON-EXCLUSIVE EASEMENT AGREEMENT	OTHER1448	<input type="checkbox"/>	JRC/RGC34 TRADE TRACTS, LTD.	1415 LOUISIANA STREET, SUITE 1900, HOUSTON, TX 77002
2. 195	2022-02-24 PROFESSIONAL SERVICES - CUSTOMER SERVICES AGREEMENT	AOVS1203	<input type="checkbox"/>	KELLY SERVICES, INC.	999 W. BIG BEAVER ROAD TROY, MI 48084
2. 196	CUSTOMER SERVICES AGREEMENT	AOVS1562	<input type="checkbox"/>	KELLY SERVICES, INC.	999 W. BIG BEAVER ROAD TROY, MI 48084

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All Other Agreements

2. 197	STATEMENT OF WORK FOR CORE SCIENTIFIC	AOVS1563	<input type="checkbox"/>	KLDISCOVERY ONTRACK, LLC	8201 GREENSBORO DRIVE, SUITE 300, MCLEAN, VA 22102
2. 198	STATEMENT OF WORK FOR CORE SCIENTIFIC	AOVS1708	<input type="checkbox"/>	KLDISCOVERY ONTRACK, LLC	8201 GREENSBORO DRIVE, SUITE 300, MCLEAN, VA 22102
2. 199	2022-02-09 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER	AOVS1204	<input type="checkbox"/>	KPMG LLP	1918 EIGHTH AVENUE, SUITE 2900, SEATTLE, WA 98101
2. 200	ENGAGEMENT LETTER	AOVS1564	<input type="checkbox"/>	KPMG LLP	1918 EIGHTH AVENUE, SUITE 2900, SEATTLE, WA 98101
2. 201	2022-08-02 STAFFING SERVICES - QUOTE NO 21-19-1276	AOVS1205	<input type="checkbox"/>	L.C. PERSONNEL, INC. (DBA LABOR FINDERS)	PO BOX 2555DENTON, TX 76202
2. 202	QUOTE NO 21-19-1276	AOVS1565	<input type="checkbox"/>	L.C. PERSONNEL, INC. (DBA LABOR FINDERS)	PO BOX 2555DENTON, TX 76202
2. 203	SERVICE AGREEMENT	AOVS1709	<input type="checkbox"/>	LANCASTER SAFETY CONSULTING, INC.	100 BRADFORD ROAD, SUITE 100, WEXFORD, PA 15090
2. 204	2022-08-18 RECRUITING SERVICES - ORDER FORM (FLD8134728054)	AOVS1206	<input type="checkbox"/>	LINKEDIN CORPORATION	1000 W. MAUDE AVENUE, SUNNYVALE, CA 94085 USA
2. 205	ORDER FORM (FLD8134728054)	AOVS1566	<input type="checkbox"/>	LINKEDIN CORPORATION	1000 W. MAUDE AVENUE, SUNNYVALE, CA 94085 USA
2. 206	AIA DOCUMENT A101-2017	AOVS1578	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 207	CHANGE ORDER 01	AOVS1574	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 208	CHANGE ORDER 02	AOVS1571	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209

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All Other Agreements

2. 209	CHANGE ORDER NO 001	AOVS1570	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 210	CHANGE ORDER NO. 01 (MASS GRADING AMENDMENT)	AOVS1573	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 211	DBIA NO. 535 (UNDERLYING TERMS FOR COT 2) FOR FLOWTX	AOVS1575	<input type="checkbox"/>	LML SERVICES LLC DBA FLOWTX	PO BOX 90504, SAN ANTONIO, TX 78209
2. 212	2022-12-29 - ASIC PRICING AND MARKET VOLUME DATA	AOVS1207	<input type="checkbox"/>	LUXOR TECHNOLOGY CORPORATION	1100 BELLEVUE WAY NE SUITE 8A #514 BELLEVUE, WA 98004
2. 213	ASIC PRICING AND MARKET VOLUME DATA	AOVS1579	<input type="checkbox"/>	LUXOR TECHNOLOGY CORPORATION	1100 BELLEVUE WAY NE SUITE 8A #514 BELLEVUE, WA 98004
2. 214	ASIC PRICING AND MARKET VOLUME DATA	AOVS1710	<input type="checkbox"/>	LUXOR TECHNOLOGY CORPORATION	1100 BELLEVUE WAY NE SUITE 8A #514 BELLEVUE, WA 98004
2. 215	2019-05-20 HUMAN RESOURCE SERVICES - TERMS AND CONDITIONS	AOVS1208	<input type="checkbox"/>	MANPOWERGROUP US INC.	100 MANPOWER PLACE, MILWAUKEE, WISCONSIN53212
2. 216	TERMS AND CONDITIONS	AOVS1584	<input type="checkbox"/>	MANPOWERGROUP US INC.	100 MANPOWER PLACE, MILWAUKEE, WISCONSIN53212
2. 217	2022-10-24 TAX AND ACCOUNTING SERVICES - ENGAGEMENT LETTER	AOVS1209	<input type="checkbox"/>	MARCUM LLP	777 S. FIGUEROA STREET, SUITE 2900, LOS ANGELES, CA 90017
2. 218	ENGAGEMENT LETTER	AOVS1585	<input type="checkbox"/>	MARCUM LLP	777 S. FIGUEROA STREET, SUITE 2900, LOS ANGELES, CA 90017
2. 219	2022-01-21 LEGAL SERVICES - ENGAGEMENT LETTER	AOVS1210	<input type="checkbox"/>	MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVENUE NEW YORK NY 10017
2. 220	ENGAGEMENT LETTER	AOVS1590	<input type="checkbox"/>	MCDERMOTT WILL & EMERY LLP	ONE VANDERBILT AVENUE NEW YORK NY 10017

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<u>All Other Agreements</u>					
2. 221 LETTER AGREEMENT RE ADDITIONAL SERVICES NO. 1		AOVS1592	<input type="checkbox"/>	MJDII ARCHITECTS, INC.	16775 ADDISON ROAD, SUITE 310ADDISON, TX 75001
2. 222 2022-01-31 PROFESSIONAL SERVICES - ADDENDUM TO STATEMENT OF WORK		AOVS1214	<input type="checkbox"/>	MOSS ADAMS LLP	999 THIRD AVE, SUITE 2800, SEATTLE, WA 98104
2. 223 ADDENDUM TO STATEMENT OF WORK		AOVS1597	<input type="checkbox"/>	MOSS ADAMS LLP	999 THIRD AVE, SUITE 2800, SEATTLE, WA 98104
2. 224 2022-09-16 PROFESSIONAL SERVICES - MASTER ENERGY SALES AGREEMENT		AOVS1215	<input type="checkbox"/>	MP2 ENERGY LLC (A SHELL SUBSIDIARY)	21 WATERWAY AVENUE SUITE 450 THE WOODLANDS, TX 77380
2. 225 MASTER ENERGY SALES AGREEMENT		AOVS1598	<input type="checkbox"/>	MP2 ENERGY LLC (A SHELL SUBSIDIARY)	21 WATERWAY AVENUE SUITE 450 THE WOODLANDS, TX 77380
2. 226 SPECIAL PREPAYMENT AGREEMENT		OTHER1452	<input type="checkbox"/>	MURPHY POWER BOARD	PO BOX 1009MURPHY, NC 28906
2. 227 2022-03-16 SOFTWARE SERVICES - ORDER FORM (Q #NG1203)	2023-03-31	AOVS1220	<input type="checkbox"/>	NETGAIN SOLUTIONS, INC.	7800 S ELATI ST. SUITE 300, LITTLETON, CO 80120
2. 228 ORDER FORM (Q #NG1203)		AOVS1603	<input type="checkbox"/>	NETGAIN SOLUTIONS, INC.	7800 S ELATI ST. SUITE 300, LITTLETON, CO 80120
2. 229 ENCROACHMENT ON EASEMENT		OTHER1455	<input type="checkbox"/>	ONCOR ELECTRIC DELIVERY COMPANY LLC	777 MAIN ST, SUITE 1311, FT. WORTH, TX 76102
2. 230 2022-10-05 HUMAN RESOURCE SERVICES (DENTON, TX) - STAFFING AGREEMENT		AOVS1222	<input type="checkbox"/>	ÖNIN STAFFING, LLC	3800 COLONNADEPARKWAY, SUITE 300, BIRMINGHAM, AL 35243
2. 231 STAFFING AGREEMENT		AOVS1605	<input type="checkbox"/>	ÖNIN STAFFING, LLC	3800 COLONNADEPARKWAY, SUITE 300, BIRMINGHAM, AL 35243
2. 232 2018-02-27 SOFTWARE/SUBSCRIPTION SERVICES - SUBSCRIPTION SERVICES AGREEMENT AND SOW	2023-02-27	AOVS1223	<input type="checkbox"/>	ORACLE AMERICA, INC.	500 ORACLE PARKWAYREDWOOD SHORES, CA 94065

Core Scientific, Inc.

Case Number:

22-90341

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 233 SUBSCRIPTION SERVICES AGREEMENT AND SOW		AOVS1606	<input type="checkbox"/>	ORACLE AMERICA, INC.	500 ORACLE PARKWAYREDWOOD SHORES, CA 94065
2. 234 2019-02-20 CONSULTING SERVICES - MASTER CONSULTING AGREEMENT		AOVS1225	<input type="checkbox"/>	ORGDEV LLC	45 PRINCETON CIRCLELONGMONT CO 80503
2. 235 MASTER CONSULTING AGREEMENT		AOVS1608	<input type="checkbox"/>	ORGDEV LLC	45 PRINCETON CIRCLELONGMONT CO 80503
2. 236 2022-04-06 HUMAN RESOURCE SERVICES - OFFER TO SUPPLY TEMPORARY ASSOCIATES		AOVS1226	<input type="checkbox"/>	PEOPLEREADY, INC.	PO BOX 676412, DALLAS, TX 75267-6412
2. 237 OFFER TO SUPPLY TEMPORARY ASSOCIATES		AOVS1609	<input type="checkbox"/>	PEOPLEREADY, INC.	PO BOX 676412, DALLAS, TX 75267-6412
2. 238 2022-03-09 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1232	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	51 MADISON AVENUE, 22ND FLOORNEW YORK, NY 10010
2. 239 2022-03-09 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1235	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	51 MADISON AVENUE, 22ND FLOOR, NEW YORK, NEW YORK 10010
2. 240 2022-04-12 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1234	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	51 MADISON AVENUE, 22ND FLOOR, NEW YORK, NEW YORK 10010
2. 241 2022-06-24 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1233	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	51 MADISON AVENUE, 22ND FLOOR, NEW YORK, NEW YORK 10010
2. 242 2022-08-08 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1236	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	1300 I STREET NW, SUITE 900WASHINGTON, DC 20005-3314
2. 243 2022-09-20 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1237	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	865 SOUTH FIGUEROA STREET10TH FLOORLOS ANGELES, CA

Core Scientific, Inc.

Case Number:

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Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 244	ENGAGEMENT LETTER	AOVS1616	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	51 MADISON AVENUE, 22ND FLOOR NEW YORK, NY 10010
2. 245	ENGAGEMENT LETTER	AOVS1617	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	51 MADISON AVENUE, 22ND FLOOR, NEW YORK, NEW YORK 10010
2. 246	ENGAGEMENT LETTER	AOVS1618	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	51 MADISON AVENUE, 22ND FLOOR, NEW YORK, NEW YORK 10010
2. 247	ENGAGEMENT LETTER	AOVS1619	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	51 MADISON AVENUE, 22ND FLOOR, NEW YORK, NEW YORK 10010
2. 248	ENGAGEMENT LETTER	AOVS1620	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	1300 I STREET NW, SUITE 900 WASHINGTON, DC 20005-3314
2. 249	ENGAGEMENT LETTER	AOVS1621	<input type="checkbox"/>	QUINN EMANUEL URQUHART & SULLIVAN, LLP	865 SOUTH FIGUEROA STREET 10TH FLOOR LOS ANGELES, CA
2. 250	RETAINED SEARCH AGREEMENT AND FEE SCHEDULE	AOVS1623	<input type="checkbox"/>	REFFETT ASSOCIATES LTD.	11900 NE 1ST STREET, SUITE 300, BELLEVUE, WA 98005
2. 251	SERVICE AGREEMENT NO. 00243668 & 00243627- EFFECTIVE DATE: 05/06/2022	AOVS9999	<input type="checkbox"/>	REGULATORY DATACORP, INC.	211 S. GULPH ROAD #125 KING OF PRUSSIA, PA 19406
2. 252	ENGAGEMENT LETTER FOR SANDRA JALUFKA	AOVS1626	<input type="checkbox"/>	RESOURCES CONNECTION LLC DBA RESOURCES GLOBAL PROFESSIONALS	PO BOX 740909 LOS ANGELES, CA 90074-0909
2. 253	2022-05-18 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM (Q-05763466)	2025-05-17 AOVS1240	<input type="checkbox"/>	SALESFORCE, INC.	415 MISSION STREET 3RD FLOOR SAN FRANCISCO, CA 94105
2. 254	ORDER FORM (Q-05763466)	AOVS1628	<input type="checkbox"/>	SALESFORCE, INC.	415 MISSION STREET 3RD FLOOR SAN FRANCISCO, CA 94105

Core Scientific, Inc.

Case Number:

22-90341

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
All Other Agreements					
2. 255 2022-12-19 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1241	<input type="checkbox"/>	SCHEEF & STONE, LLP	500 NORTH AKARD STREET SUITE 2700 DALLAS, TEXAS 75201
2. 256 ENGAGEMENT LETTER		AOVS1629	<input type="checkbox"/>	SCHEEF & STONE, LLP	500 NORTH AKARD STREET SUITE 2700 DALLAS, TEXAS 75201
2. 257 2022-02-15 PROFESSIONAL SERVICES - ADDITIONAL SITE ADDENDUM (TO ADD DENTON LOCATION)		AOVS1243	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 258 2022-04-04 PROFESSIONAL SERVICES - ADDITIONAL SITE ADDENDUM (ADD CEDARVALE LOCATION)		AOVS1248	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 259 2022-04-15 PROFESSIONAL SERVICES - ADDITIONAL SITE ADDENDUM (ADD COTTONWOOD LOCATION)		AOVS1245	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 260 ADDITIONAL SITE ADDENDUM (ADD CEDARVALE LOCATION)		AOVS1636	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 261 ADDITIONAL SITE ADDENDUM (ADD COTTONWOOD LOCATION)		AOVS1633	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 262 ADDITIONAL SITE ADDENDUM (TO ADD DENTON LOCATION)		AOVS1631	<input type="checkbox"/>	SECURITAS SECURITY SERVICES USA, INC.	2780 SNELLING AVENUE NORTH, ROSEVILLE, MN 55113
2. 263 2022-04-28 SOFTWARE SERVICES - ORDER FORM Q-1876421		AOVS1249	<input type="checkbox"/>	SMARTSHEET, INC	10500 NE 8TH STREET, SUITE 1300. BELLEVUE, WA 98004
2. 264 ORDER FORM Q-1876421		AOVS1637	<input type="checkbox"/>	SMARTSHEET, INC	10500 NE 8TH STREET, SUITE 1300. BELLEVUE, WA 98004
2. 265 2022-07-26 SOFTWARE SERVICES - ORDER FORM (Q2165589)	2023-04-27	AOVS1250	<input type="checkbox"/>	SMARTSHEET, INC.	10500 NE 8TH STREET, SUITE 1300. BELLEVUE, WA 98004
2. 266 ORDER FORM (Q2165589)		AOVS1638	<input type="checkbox"/>	SMARTSHEET, INC.	10500 NE 8TH STREET, SUITE 1300. BELLEVUE, WA 98004

Core Scientific, Inc.

Case Number:

22-90341

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 267	2022-04-28 LEGAL SERVICES - ENGAGEMENT LETTER	AOVS1251	<input type="checkbox"/>	SNELL & WILMER	3883 HOWARD HUGHES PARKWAY SUITE 1100, LAS VEGAS, NV 89169
2. 268	ENGAGEMENT LETTER	AOVS1639	<input type="checkbox"/>	SNELL & WILMER	3883 HOWARD HUGHES PARKWAY SUITE 1100, LAS VEGAS, NV 89169
2. 269	2022-06-14 PROFESSIONAL SERVICES - ENGAGEMENT LETTER	AOVS1252	<input type="checkbox"/>	SNELLING EMPLOYMENT, LLC	111 SPRINGHALL DR.GOOSE CREEK, SC 29445
2. 270	ENGAGEMENT LETTER	AOVS1640	<input type="checkbox"/>	SNELLING EMPLOYMENT, LLC	111 SPRINGHALL DR.GOOSE CREEK, SC 29445
2. 271	2022-02-15 PROFESSIONAL SERVICES - AGREEMENT	AOVS1253	<input type="checkbox"/>	STERNHELL GROUP	1201 NEW YORK NW, SUITE 900, WASHINGTON, DC 20005
2. 272	AGREEMENT	AOVS1641	<input type="checkbox"/>	STERNHELL GROUP	1201 NEW YORK NW, SUITE 900, WASHINGTON, DC 20005
2. 273	SERVICES AGREEMENT	AOVS1642	<input type="checkbox"/>	STRETTO, INC.	410 EXCHANGE, STE 100IRVINE, CA 92602
2. 274	2019-03-11 ADVERTISING, MARKETING AND PUBLIC RELATIONS SERVICES - MASTER SERVICES AGREEMENT	2023-03-11 AOVS1254	<input type="checkbox"/>	STROZ FRIEDBERG, LLC	ONELIBERTY PLAZA, 165 BROADWAY, SUITE 3201, NEW YORK, NY 10006
2. 275	MASTER SERVICES AGREEMENT	AOVS1643	<input type="checkbox"/>	STROZ FRIEDBERG, LLC	ONELIBERTY PLAZA, 165 BROADWAY, SUITE 3201, NEW YORK, NY 10006
2. 276	TERMINATION AGREEMENT OF SALES CONTRACT	OTHER1456	<input type="checkbox"/>	SUPERACME TECHNOLOGY (HONG KONG) LIMITED	FLAT/RM A 12/F KIU FU COMM BLDG 300 LOCKHART RD WAN CHAIHONGKONG
2. 277	2020-02-25 PROFESSIONAL SERVICES - STATEMENT OF WORK	AOVS1256	<input type="checkbox"/>	TEMPS PLUS, INC.	601 SOUTH THORNTON AVE, DALTON, GA 30720
2. 278	STATEMENT OF WORK	AOVS1651	<input type="checkbox"/>	TEMPS PLUS, INC.	601 SOUTH THORNTON AVE, DALTON, GA 30720

Core Scientific, Inc.

Case Number:

22-90341

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 279	2020-01-28 PROFESSIONAL SERVICES - MUTUALLY AGREEABLE STAFFING AGREEMENT	AOVS1257	<input type="checkbox"/>	TEMPSPLUS OF PADUCAH, INC.	4720 VILLAGE SQUARE DRIVE, SUITE A, PADUCAH, KY 42001
2. 280	MUTUALLY AGREEABLE STAFFING AGREEMENT	AOVS1652	<input type="checkbox"/>	TEMPSPLUS OF PADUCAH, INC.	4720 VILLAGE SQUARE DRIVE, SUITE A, PADUCAH, KY 42001
2. 281	AMENDMENT TO DEVELOPMENT AGREEMENT	OTHER1457	<input type="checkbox"/>	TENASKA COLOCATION SERVICES, LLC	14302 FNB PARKWAY OMAHA, NE 68154
2. 282	2022-02-01 PROFESSIONAL SERVICES - AGREEMENT TO PROVIDE ASSET MANAGEMENT SERVICES	AOVS1258	<input type="checkbox"/>	TENASKA POWER SERVICES CO.	300 E JOHN CARPENTER FREEWAY, SUITE 1100, IRVING, TX 75062ATTN: CONTRACT ADMINISTRATION
2. 283	AGREEMENT TO PROVIDE ASSET MANAGEMENT SERVICES	AOVS1653	<input type="checkbox"/>	TENASKA POWER SERVICES CO.	300 E JOHN CARPENTER FREEWAY, SUITE 1100, IRVING, TX 75062ATTN: CONTRACT ADMINISTRATION
2. 284	SECURITY CONTACT DESIGNATION FOR TENASKA POWER SERVICES CO	OTHER1460	<input type="checkbox"/>	TENASKA POWER SERVICES CO.	14302 FNB PARKWAY OMAHA, NE 68154 USA
2. 285	AMENDED AND RESTATED ELECTRIC SERVICE AGREEMENT	AOVS1656	<input type="checkbox"/>	THE BOARD OF WATER, LIGHT AND SINKING FUND COMMISSIONERS OF THE CITY OF DALTON, GA DBA DALTON UTILITIES	1200 VD PARROTT, JR. PARKWAY, PO BOX 869 DALTON, GA 30722
2. 286	2022-05-13 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM DATED 05/13/2022	2023-05-13 AOVS1264	<input type="checkbox"/>	TORO DATA LABS, INC. DBA BIGEYE	32 MANDALAY PL, SOUTH SAN FRANCISCO, CA 94080
2. 287	ORDER FORM DATED 05/13/2022	AOVS1659	<input type="checkbox"/>	TORO DATA LABS, INC. DBA BIGEYE	32 MANDALAY PL, SOUTH SAN FRANCISCO, CA 94080
2. 288	2022-05-13 SOFTWARE/SUBSCRIPTION SERVICES - SAAS MASTER SOFTWARE AGREEMENT	AOVS1265	<input type="checkbox"/>	TORO DATA LABS, INC. DBA BIGEYE, INC.	32 MANDALAY PL, SOUTH SAN FRANCISCO, CA 94080

Core Scientific, Inc.

Case Number:

22-90341

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
<u>All Other Agreements</u>					
2. 289 SAAS MASTER SOFTWARE AGREEMENT		AOVS1660	<input type="checkbox"/>	TORO DATA LABS, INC. DBA BIGEYE, INC.	32 MANDALAY PL, SOUTH SAN FRANCISCO, CA 94080
2. 290 2018-03-01 PAYROLL SERVICES - TRINET TECHNOLOGY SERVICES REQUISITION FORM		AOVS1267	<input type="checkbox"/>	TRINET HR III, INC.	ONE PARK PLACE SUITE 600DUBLIN, CA 94568
2. 291 2022-11-02 PAYROLL SERVICES - TRINET SERVICES AGREEMENT ADDENDUM		AOVS1266	<input type="checkbox"/>	TRINET HR III, INC.	ONE PARK PLACE SUITE 600DUBLIN, CA 94568
2. 292 TRINET SERVICES AGREEMENT ADDENDUM		AOVS1661	<input type="checkbox"/>	TRINET HR III, INC.	ONE PARK PLACE SUITE 600DUBLIN, CA 94568
2. 293 TRINET TECHNOLOGY SERVICES REQUISITION FORM		AOVS1662	<input type="checkbox"/>	TRINET HR III, INC.	ONE PARK PLACE SUITE 600DUBLIN, CA 94568
2. 294 2022-01-21 PROFESSIONAL SERVICES - SERVICE AGREEMENT	2025-01-21	AOVS1268	<input type="checkbox"/>	TSC, INC.	194 BUSINESS PARK DR, RIDGELAND, MS 39157
2. 295 SERVICE AGREEMENT		AOVS1663	<input type="checkbox"/>	TSC, INC.	194 BUSINESS PARK DR, RIDGELAND, MS 39157
2. 296 2022-06-08 PROFESSIONAL SERVICES - STATEMENT OF WORK DATED 06/8/22		AOVS1269	<input type="checkbox"/>	TWO DEGREES DIVISION OF SLALOM, LLC	PO BOX 101416PASADENA, CA 91189-1416
2. 297 STATEMENT OF WORK DATED 06/8/22		AOVS1664	<input type="checkbox"/>	TWO DEGREES DIVISION OF SLALOM, LLC	PO BOX 101416PASADENA, CA 91189-1416
2. 298 STATEMENT OF WORK		AOVS1667	<input type="checkbox"/>	TWODEGREES DIVISION OF SLALOM, LLC	PO BOX 101416PASADENA, CA 91189-1416
2. 299 BASE CONTRACT FOR SUPPLY OF ELECTRICITY		AOVS1668	<input type="checkbox"/>	TXU ENERGY RETAIL COMPANY LLC	REP CERTIFICATION NO. 100046555 SIERRA DRIVE 1-W-1IRVING, TX 75039

Core Scientific, Inc.

Case Number:

22-90341

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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All Other Agreements

2. 300	SECURITY PROFESSIONAL SERVICE AGREEMENT		AOVS1669	<input type="checkbox"/>	UNIVERSAL PROTECTION SERVICE, LP DBA ALLIED UNIVERSAL SECURITY SERVICES	EIGHT TOWER BRIDGE 161 WASHINGTON STREET, SUITE 600 CONSHOHOCKEN, PA 19428
2. 301	2022-04-29 PROFESSIONAL SERVICES - DISTRIBUTED ENERGY RESOURCE AGREEMENT		AOVS1271	<input type="checkbox"/>	VOLTUS, INC.	2443 FILMORE ST #380-3427, SAN FRANCISCO, CA 94115
2. 302	DISTRIBUTED ENERGY RESOURCE AGREEMENT		AOVS1671	<input type="checkbox"/>	VOLTUS, INC.	2443 FILMORE ST #380-3427, SAN FRANCISCO, CA 94115
2. 303	2022-10-04 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1272	<input type="checkbox"/>	WEIL, GOTSHAL & MANGES LLP	767 FIFTH AVENUE NEW YORK, NY 10153-0119
2. 304	ENGAGEMENT LETTER		AOVS1672	<input type="checkbox"/>	WEIL, GOTSHAL & MANGES LLP	767 FIFTH AVENUE NEW YORK, NY 10153-0119
2. 305	2022-08-24 LEGAL SERVICES - ENGAGEMENT LETTER		AOVS1273	<input type="checkbox"/>	WILLIAMS & CONNOLLY LLP	680 MAINE AVENUE SW WASHINGTON DC 20024
2. 306	ENGAGEMENT LETTER		AOVS1673	<input type="checkbox"/>	WILLIAMS & CONNOLLY LLP	680 MAINE AVENUE SW WASHINGTON DC 20024
2. 307	2022-06-01 SOFTWARE/SUBSCRIPTION SERVICES - ORDER FORM 00356977	2024-05-02	AOVS1274	<input type="checkbox"/>	WORKDAY, INC.	6110 STONERIDGE MAIL ROAD, PLEASANTON, CA 94588
2. 308	ORDER FORM 00356977		AOVS1674	<input type="checkbox"/>	WORKDAY, INC.	6110 STONERIDGE MAIL ROAD, PLEASANTON, CA 94588
2. 309	2022-03-18 SOFTWARE SERVICES - STATEMENT OF WORK 110421-1600		AOVS1275	<input type="checkbox"/>	WORKIVA INC	2900 UNIVERSITY BLVD, AMES, IOWA 50010
2. 310	STATEMENT OF WORK 110421-1600		AOVS1675	<input type="checkbox"/>	WORKIVA INC	2900 UNIVERSITY BLVD, AMES, IOWA 50010
2. 311	2022-09-28 SOFTWARE SERVICES - STATEMENT OF WORK 091922-10029	2023-09-28	AOVS1276	<input type="checkbox"/>	WORKIVA INC.	2900 UNIVERSITY BLVD, AMES, IOWA 50010

Core Scientific, Inc.

Case Number:

22-90341

Schedule G: Executory Contracts and Unexpired Leases

Nature of the Debtor's Interest	Expiration Date	Contract ID	Co-Debtor	Name	Address
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All Other Agreements

2. 312	STATEMENT OF WORK 091922-10029	AOVS1676	<input type="checkbox"/>	WORKIVA INC.	2900 UNIVERSITY BLVD, AMES, IOWA 50010
2. 313	2022-03-23 STAFFING SERVICES - SERVICES AGREEMENT	AOVS1279	<input type="checkbox"/>	ZETAMINUSONE, LLC	1250 AVE PONCE DE LEONESTE 301SAN JUAN PR 00907
2. 314	SERVICES AGREEMENT	AOVS1680	<input type="checkbox"/>	ZETAMINUSONE, LLC	1250 AVE PONCE DE LEONESTE 301SAN JUAN PR 00907
2. 315	SERVICES AGREEMENT	AOVS1712	<input type="checkbox"/>	ZETAMINUSONE, LLC	1250 AVE PONCE DE LEONESTE 301SAN JUAN PR 00907
2. 316	STATEMENT OF WORK	AOVS1713	<input type="checkbox"/>	ZETAMINUSONE, LLC	1250 AVE PONCE DE LEONESTE 301SAN JUAN PR 00907

Core Scientific, Inc.

Case Number: 22-90341

Schedule G: Executory Contracts and Unexpired Leases

TOTAL NUMBER OF CONTRACTS: 316

Fill in this information to identify the case:

Debtor name: Core Scientific Inc., et al.,

United States Bankruptcy Court for the Southern District of Texas

Case number (if known): 22-90341 (primary)

☐ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor****Name****Mailing address****Name***Check all schedules that apply:*2.1 See Attachment H

Street

City

State

ZIP Code

- ☐ D
- ☐ E/F
- ☐ G

In re Core Scientific, Inc., et al.
Case Number: 22-90341 (SDTX)
Schedule H: Codebtors

Debtor Name	Debtor's Role	Address	City	State	Zip	Claim Description	Name of Creditor	Schedule
Core Scientific Acquired Mining LLC (Acquirer of Blockcap, Inc.)						Convertible notes		D
Core Scientific Acquired Mining LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
Core Scientific Acquired Mining LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D
Core Scientific Operating Company (fka Core Scientific, Inc.)						Convertible notes		D
Core Scientific Operating Company	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
Core Scientific Operating Company	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D
American Property Acquisition, LLC						Convertible notes		D
American Property Acquisition, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
American Property Acquisition, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D
American Property Acquisitions I, LLC						Convertible notes		D
American Property Acquisitions I, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
American Property Acquisitions I, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D
American Property Acquisitions VII, LLC						Convertible notes		D
American Property Acquisitions VII, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
American Property Acquisitions VII, LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D
Core Scientific Mining LLC						Convertible notes		D
Core Scientific Mining LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 1, 2025	U.S. Bank National Association	D
Core Scientific Mining LLC	Guarantor	2407 S. Congress Avenue, Ste. E-101	Austin	TX	78704	10% Convertible Note due Apr 19, 2025	U.S. Bank National Association	D

Fill in this information to identify the case:

Debtor Name: Core Scientific, Inc.

United States Bankruptcy Court for the: Southern District of Texas

Case Number (if known): 22-90341

☐

Check if this is an amended filing

Official Form 206Sum**Summary of Assets and Liabilities for Non-Individuals**

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets—Real and Personal Property** (Official Form 206A/B)**1a. Real property:**

Copy line 88 from Schedule A/B

\$6,921,748

1b. Total personal property:

Copy line 91A from Schedule A/B

\$175,043

+

1c. Total of all property:

Copy line 92 from Schedule A/B

\$7,096,791

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D

\$657,025,941

3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)**3a. Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 6a of Schedule E/F

\$0

3b. Total amount of claims of nonpriority amount of unsecured claims:

Copy the total of the amount of claims from Part 2 from line 6b of Schedule E/F

\$531,413,204

+

4. Total liabilities

Lines 2 + 3a + 3b

\$1,188,439,144

Fill in this information to identify the case and this filing:

Debtor Name Core Scientific, Inc.

United States Bankruptcy Court for the: Southern District of Texas
(State)

Case number (If known): 22-90341

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors****12/15**

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 02/03/2023
MM / DD / YYYY

X/s/ Michael Bros

Signature of individual signing on behalf of debtor

Michael Bros

Printed name

Senior Vice President of Capital Markets & Acquisitions
Position or relationship to debtor